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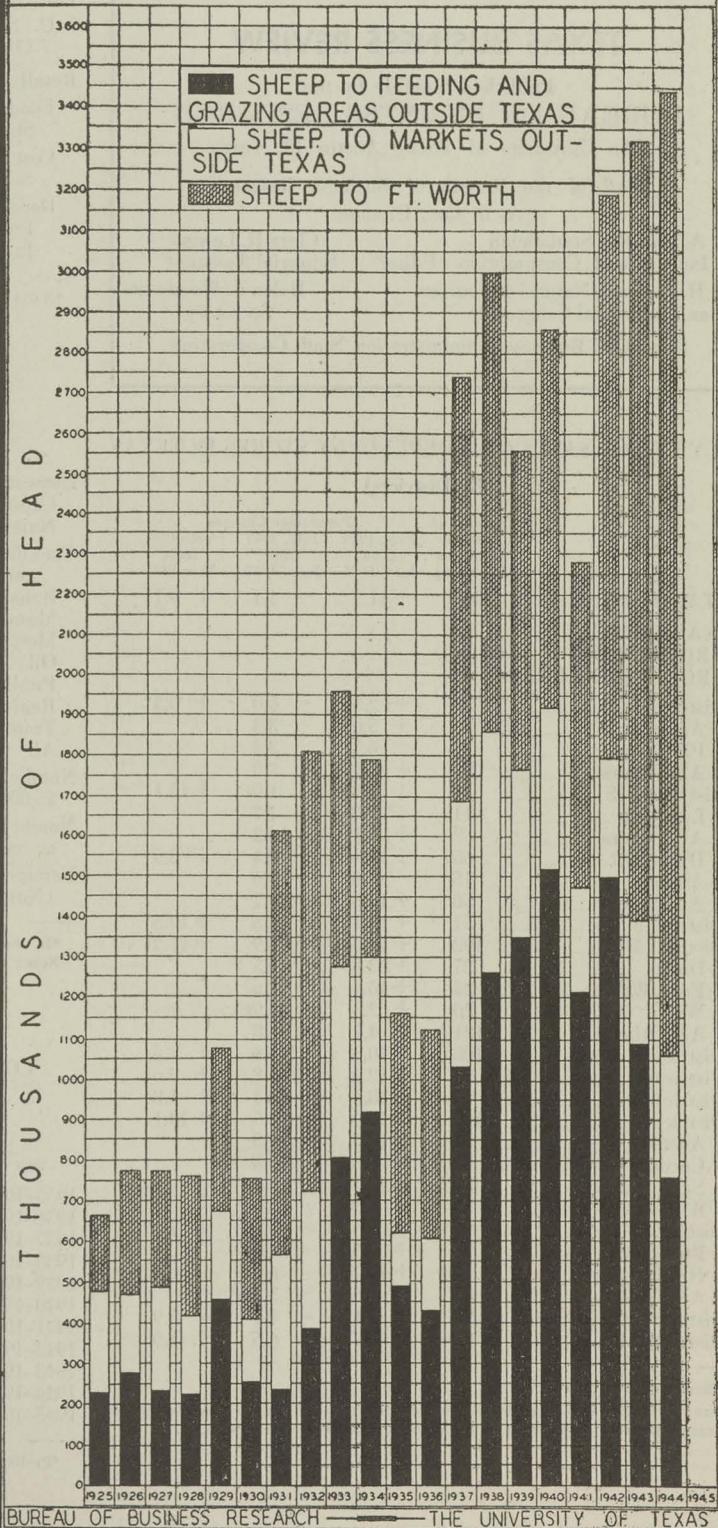
A MONTHLY SUMMARY
OF
BUSINESS AND ECONOMIC
CONDITIONS
IN TEXAS

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SHIPMENTS OF TEXAS SHEEP
1925-1944



Business Review and Prospect

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TEXAS BUSINESS REVIEW

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JULY RETAIL SALES OF INDEPENDENT STORES IN TEXAS

(By Districts)

	Number of Estab- lishments Reporting	Percentage Changes		
		July, 1945 from July, 1944	July, 1945 from June, 1945	Year 1945 from Year 1944
TOTAL TEXAS	844	+ 11.9	- 4.4	+ 9.7
TEXAS STORES GROUPED BY PRODUCING AREAS				
District 1-N	55	+ 2.5	- 6.0	+ 0.3*
Amarillo	22	+ 5.0	- 3.3	
Plainview	8	- 0.5	- 3.4	
All Others	25	+ 0.9	- 8.8	
District 1-S	19	+ 3.0	- 1.0	+ 13.1
Lubbock	11	+ 1.3	- 4.7	
All Others	8	+ 9.1	+ 14.2	
District 2	65	+ 10.3	- 9.4	+ 8.9
Abilene	15	- 2.0	- 2.6	
All Others	50	+ 15.8	- 11.7	
District 3	31	+ 11.1	- 4.5	+ 12.3
District 4	192	+ 14.8	- 4.9	+ 11.2
Dallas	27	+ 23.8	- 5.5	
Fort Worth	24	+ 10.4	- 4.6	
Waco	20	+ 2.5	+ 1.9	
All Others	121	+ 4.7	- 6.8	
District 5	108	+ 10.8	- 4.6	+ 9.5
District 6	25	+ 12.2	- 3.8	+ 9.6
District 7	47	+ 18.2	- 2.4	+ 1.8
District 8	144	+ 17.0	- 1.5	+ 13.1
Austin	12	+ 18.5	- 4.5	
Corpus Christi	21	+ 8.6	+ 0.8	
San Antonio	36	+ 24.9	- 0.01*	
All Others	75	- 1.0	- 5.6	
District 9	97	+ 7.6	- 6.0	+ 7.1
Beaumont	15	+ 4.5	- 4.5	
Houston	37	+ 11.7	- 6.5	
All Others	45	- 3.6	- 5.5	
District 10	21	- 9.1	- 4.1	+ 2.9
District 11	40	+ 2.7	- 6.5	+ 0.9

*Change of less than .5%

NOTE: Prepared from reports of independent retail stores to the Bureau of Business Research, cooperating with the U. S. Bureau of the Census.

COMMODITY PRICES

	July, 1945	July, 1944	June, 1945
Wholesale Prices:			
U. S. Bureau of Labor Statistics (1926=100)	105.9	104.1	106.1
Farm Prices:			
U. S. Bureau of Labor Statistics (1926=100)	129.0	124.1	130.4
Retail Prices:			
Food (U. S. Bureau of Labor Statistics (1935-1939=100)	*	137.4	141.1
Cost of Living Index (1935-1939 =100)	*	126.1	129.0
Department Stores (Fairchild's Publications January, 1931=100)	113.4	113.4	113.4

*Not available.

TEXAS CHARTERS

	July, 1945	July, 1944	June, 1945
Domestic Corporations:			
Capitalization*	\$1,266	\$1,541	\$820
Number	58	58	45
Classification of new corporations:			
Banking-Finance	4	1	1
Manufacturing	8	8	5
Merchandising	18	20	8
Oil	2	6	6
Public Service	0	4	3
Real Estate Building	7	5	2
Transportation	2	5	2
All Others	17	9	18
Number capitalized at less than \$5,000	17	17	15
Number capitalized at \$100,000 or more	3	5	3
Foreign Corporations (Number)	33	13	8

*In thousands.

NOTE: Compiled from records of the Secretary of State.

COTTON BALANCE SHEET FOR THE U. S. AS OF AUGUST 1, 1945

Year	Carryover August 1	Gov. Est. as of August 1	Balance August 1
1935-1936	7,208	10,638	17,846
1936-1937	5,397	12,481	17,878
1937-1938	4,498	15,593	20,091
1938-1939	11,593	11,988	23,581
1939-1940	13,033	11,412	24,445
1940-1941	10,596	11,429	22,025
1941-1942	12,376	10,817	23,193
1942-1943	10,590	13,085	23,675
1943-1944	10,687	12,558	23,183
1944-1945	10,727	11,022	21,749
1945-1946	10,335*	10,134	20,469

*Preliminary, does not include cotton elsewhere.

BUILDING PERMITS

	July, 1945	July, 1944	June, 1945
Abilene	\$ 120,332	\$ 10,990	\$ 26,895
Amarillo	159,629	102,102	267,483
Austin	226,808	76,119	268,742
Beaumont	135,169	34,758	408,561
Big Spring	106,835	55,605	55,990
Brownsville	30,646	10,329	20,151
Brownwood	23,250	5,300	14,570
Cleburne	4,295	8,990	13,272
Coleman	0	0	0
Corpus Christi	320,765	177,223	314,700
Corsicana	36,400	1,260	5,000
Dallas	1,451,209	465,131	1,412,628
Denison	19,864	9,811	44,826
Denton	34,275	800	7,525
Edinburg	22,725	2,361	6,700
El Paso	106,757	201,608	125,811
Fort Worth	630,628	225,874	492,936
Galveston	82,593	64,379	113,265
Gladewater	29,000	3,490	75
Graham	275	7,226	8,350
Harlingen	64,100	123,625	26,300
Houston	1,840,059	718,187	1,020,730
Jacksonville	8,100	1,975	6,850
Kenedy	10,500	1,500	0
Kerrville	31,563	980	15,004
Longview	13,005	3,780	11,260
Lubbock	301,391	328,956	318,235
McAllen	13,510	12,575	62,385
Marshall	32,664	11,120	19,695
Midland	106,350	74,481	144,140
New Braunfels	24,785	1,646	5,460
Palestine	27,039	1,850	10,550
Pampa	8,200	700	3,200
Paris	30,560	13,685	18,430
Plainview	64,300	3,781	46,760
Port Arthur	58,440	37,846	44,744
San Antonio	467,909	344,307	417,857
Seguin	7,775	2,325	3,800
Sherman	161,425	8,050	20,600
Snyder	13,500	0	0
Sweetwater	11,465	7,025	19,915
Texarkana	17,820	16,900	31,780
Tyler	81,639	33,896	90,213
Waco	155,963	63,111	82,815
Wichita Falls	36,046	17,973	53,428
TOTAL	\$7,129,563	\$3,293,630	\$6,081,631

NOTE: Compiled from reports from Texas chambers of commerce to the Bureau of Business Research.

POSTAL RECEIPTS

	July, 1945	July, 1944	June, 1945
Abilene	\$ 30,987	\$ 47,536	\$ 28,257
Amarillo	61,989	56,117	61,175
Austin	100,853	101,844	106,054
Beaumont	49,332	48,039	45,416
Big Spring	13,204	10,257	12,952
Brownsville	13,276	12,908	11,105
Brownwood	17,215	22,302	18,832
Childress	6,885	5,650	6,771
Cleburne	6,064	6,058	6,393
Coleman	4,692	4,696	3,859
Corpus Christi	75,107	68,194	74,445
Corsicana	9,980	11,181	10,466
Dallas	550,571	529,162	569,069
Del Rio	7,173	7,035	6,820
Denison	11,037	10,748	10,498
Denton	12,055	10,842	10,857
Edinburg	4,937	4,398	5,165
El Paso	96,602	93,304	92,882
Fort Worth	248,996	231,763	254,725
Galveston	52,171	49,947	52,059
Gladewater	5,529	4,464	4,588
Graham	4,249	3,680	3,491
Harlingen	17,827	13,652	15,186
Houston	402,380	386,397	410,144
Jacksonville	6,544	5,451	5,796
Kenedy	2,368	2,665	2,032
Kerrville	5,820	5,125	5,309
Longview	15,549	15,696	15,311
Lubbock	32,068	35,548	32,747
Lufkin	7,961	7,995	7,725
McAllen	8,323	7,543	8,083
Marshall	12,382	11,370	11,533
Midland	14,791	12,890	14,212
Palestine	8,474	7,935	8,745
Pampa	13,828	11,925	11,605
Paris	19,339	24,119	20,736
Plainview	7,165	5,533	6,642
Port Arthur	28,157	27,153	25,354
San Angelo	26,762	22,996	27,160
San Antonio	256,273	249,432	254,586
Seguin	4,991	3,765	4,556
Sherman	14,925	13,334	12,927
Snyder	2,290	2,299	2,187
Sweetwater	7,578	8,599	8,152
Temple	16,637	14,948	16,642
Texarkana	26,478	28,381	28,130
Tyler	30,655	30,334	29,463
Waco	56,083	51,749	54,687
Wichita Falls	49,977	41,326	49,308
TOTAL	\$2,478,529	\$2,388,285	\$2,484,837

NOTE: Compiled from reports from Texas chambers of commerce to the Bureau of Business Research.

CEMENT

(In Thousands of Barrels)

	June, 1945	June, 1944	May, 1945
Texas Plants			
Production	661	454	651
Shipments	730	579	815
Stocks	757	888	825
United States			
Production	8,934	7,906	8,086
Shipments	10,088	9,350	9,272
Stocks	19,599	21,011	19,001
Capacity Operated	45.0%	40.1%	40.0%

NOTE: From U.S. Department of Interior, Bureau of Mines.

TEXAS COMMERCIAL FAILURES

	July, 1945	July, 1944	June, 1945
Number	0	1	0
Liabilities*	0	\$8	0
Assets*	0	6	0
Average Liabilities per failure*	0	8	0

*In thousands.

NOTE: From Dun and Bradstreet, Inc.

TEXAS BUSINESS REVIEW

JULY RETAIL SALES OF INDEPENDENT STORES IN TEXAS

	Number of Estab- lishments Reporting	Percentage Changes in Dollar Sales		Year 1945 from Year 1944
		July, 1945 from July, 1944	July, 1945 from June, 1945	
TOTAL TEXAS	844	+ 11.9	- 4.4	+ 9.7
STORES GROUPED BY LINE OF GOODS CARRIED:				
APPAREL	102	+ 17.6	- 10.6	+ 11.9
Family Clothing Stores	23	+ 6.3	- 8.3	+ 7.8
Men's and Boys' Clothing Stores	34	+ 12.3	- 19.3	+ 2.7
Shoe Stores	14	+ 4.5	- 4.0	+ 11.8
Women's Specialty Shops	31	+ 26.1	+ 5.5	+ 18.4
AUTOMOTIVE*	65	- 1.3	+ 6.5	- 6.1
Motor Vehicle Dealers	57	- 3.1	+ 8.2	- 9.1
COUNTRY GENERAL	83	+ 0.8	- 5.0	+ 3.5
DEPARTMENT STORES	56	+ 17.1	- 4.9	+ 12.1
DRUG STORES	92	+ 4.9	+ 0.4	+ 5.5
DRY GOODS AND GENERAL MERCHANDISE	26	+ 2.2	- 8.7	+ 13.9
FILLING STATIONS	26	+ 10.3	+ 1.2	+ 17.4
FLORISTS	19	+ 10.5	- 13.4	+ 16.6
FOOD*	110	+ 1.6	- 2.1	+ 3.4
Grocery Stores	31	- 3.5	- 1.3	- 0.1
Grocery and Meat Stores	74	+ 3.2	- 2.2	+ 4.1
FURNITURE AND HOUSEHOLD*	66	+ 11.2	- 1.6	+ 7.7
Furniture Stores	58	+ 13.3	+ 14.5	+ 8.0
JEWELRY	21	+ 31.5	- 14.4	+ 11.4
LUMBER, BUILDING, AND HARDWARE*	142	+ 12.5	- 1.0	+ 21.8
Farm Implement Dealers	15	+ 6.1	- 2.2	+ 10.7
Hardware Stores	45	+ 16.3	- 0.3	+ 15.0
Lumber and Building Material Dealers	80	+ 12.0	+ 0.1	+ 27.3
RESTAURANTS	23	+ 1.2	+ 0.8	+ 5.1
ALL OTHER STORES	9	+ 9.2	- 2.7	+ 7.2
TEXAS STORES GROUPED ACCORDING TO POPULATION OF CITY:				
All Stores in Cities of—				
Over 100,000 Population	124	+ 18.0	- 4.4	+ 12.9
50,000-100,000 Population	110	+ 10.7	- 2.5	+ 6.7
2,500-50,000 Population	410	+ 5.0	+ 6.1	+ 6.6
Less than 2,500 Population	200	+ 3.3	- 3.6	+ 8.0

*Group total includes kinds of business other than the classification listed.

Prepared from reports of independent retail stores to the Bureau of Business Research, cooperating with the U.S. Bureau of the Census.

JULY CREDIT RATIOS IN TEXAS DEPARTMENT AND APPAREL STORES

(Expressed in Per Cent)

	Number of Stores Reporting	Ratio of Credit Sales to Net Sales		Ratio of Collections to Outstanding		Ratio of Credit Salaries to Credit Sales	
		1945	1944	1945	1944	1945	1944
All Stores	64	42.8	41.8	66.5	67.7	1.4	1.7
Stores Grouped by Cities:							
Austin	7	37.5	41.0	69.6	70.2	1.7	2.1
Bryan	3	43.1	36.8	64.9	53.3	2.6	3.3
Corpus Christi	4	34.8	36.9	104.2	99.8	1.9	2.6
Dallas	9	53.9	50.6	65.3	59.3	1.0	1.3
El Paso	3	34.1	33.2	56.9	59.1	1.9	2.1
Fort Worth	5	41.8	37.7	77.5	77.5	1.8	2.0
Houston	8	39.8	39.5	64.3	63.6	1.8	2.1
San Antonio	5	35.8	38.1	64.4	60.7	1.4	1.7
Waco	4	44.6	46.0	63.5	63.9	1.6	1.3
All Others	16	38.3	39.7	67.3	67.7	1.4	1.5
Stores Grouped According to Type of Store:							
Department Stores (Annual Volume Over \$500,000)	20	41.5	41.0	67.7	66.3	1.5	1.7
Department Stores (Annual Volume under \$500,000)	10	37.8	37.0	64.8	61.5	1.6	1.7
Dry-Goods-Apparel Stores	3	36.6	35.9	66.6	66.5	2.2	2.7
Women's Specialty Shops	18	48.8	45.7	60.5	55.7	0.9	1.6
Men's Clothing Stores	13	38.2	40.1	81.5	74.1	1.9	2.2
Stores Grouped According to Volume of Net Sales During 1944:							
Over \$2,500,000	20	44.7	43.1	64.9	62.2	1.3	1.6
\$2,500,000 down to \$1,000,000	14	37.5	39.6	79.1	75.9	1.0	1.0
\$1,000,000 down to \$500,000	12	32.8	32.8	64.3	62.0	1.3	1.3
Less than \$500,000	18	32.3	36.5	71.2	62.6	2.1	2.3

NOTE: The ratios shown for each year, in the order in which they appear from left to right are obtained by the following computations: (1) Credit Sales divided by Net Sales. (2) Collections during the month divided by the total accounts unpaid on the first of the month. (3) Salaries of the credit department divided by credit sales. The data are reported to the Bureau of Business Research by Texas retail stores.

EMPLOYMENT AND PAY ROLLS IN TEXAS

	Estimated Number of Workers Employed*		Percentage Change from		Estimated Amount of Weekly Pay Roll		Percentage Change from	
	June, 1945 ⁽¹⁾	July, 1945 ⁽²⁾	June, 1945	July, 1944	June, 1945 ⁽¹⁾	July, 1945 ⁽²⁾	June, 1945	July, 1944
	July, 1945		July, 1944		July, 1945		July, 1944	
MANUFACTURING								
All Manufacturing Industries	170,116†	147,434†	-13.3	-13.3	\$5,558,931	\$5,637,886	+1.4	-8.1
Food Products								
Baking	11,136	10,628	-4.6	+1.5	443,052	418,251	-5.6	+7.2
Carbonated Beverages	3,476	3,372	-3.0	-20.5	111,598	109,492	-1.9	-13.5
Confectionery	1,233	1,119	-9.2	-16.2	19,788	17,222	-13.0	-5.6
Flour Milling	2,582	2,633	+2.0	+9.9	92,576	93,517	+1.0	+15.5
Ice Cream	1,666	1,713	+2.8	-0.2	48,568	53,466	+10.1	+19.1
Meat Packing	5,474	5,320	-2.8	-20.9	183,305	169,956	-7.3	-20.5
Textiles								
Cotton Textile Mills	5,374	5,360	-0.3	+4.2	136,262	134,491	-1.3	+15.0
Men's Work Clothing	3,963	3,868	-2.4	-7.3	72,889	64,418	-11.6	-4.2
Forest Products								
Furniture	1,114	1,101	-1.2	-2.0	38,268	35,931	-6.1	+16.3
Planing Mills	1,771	1,715	-3.1	-8.3	59,385	60,393	+1.7	+10.9
Saw Mills	13,470	13,405	-0.5	-6.4	24,512	25,128	+2.5	-10.0
Paper Boxes	938	945	+0.7	+11.1	22,891	24,057	+5.1	+12.3
Printing and Publishing								
Commercial Printing	2,404	2,380	-1.0	-1.8	88,795	89,862	+1.2	+12.1
Newspaper Publishing	3,783	3,765	-0.5	+0.3	120,322	121,101	+0.6	+9.4
Chemical Products								
Cotton Oil Mills	1,908	1,702	-10.7	-2.1	35,083	30,539	-13.0	+10.7
Petroleum Refining	26,216	26,080	-0.5	+3.0	1,467,698	1,558,478	+6.2	+4.9
Stone and Clay Products								
Brick and Tile	1,741	1,775	+1.9	+10.0	32,684	35,329	+8.1	+26.6
Cement	745	766	+2.8	+2.8	33,755	36,414	+7.9	+24.0
Iron and Steel Products								
Structural and Ornamental Iron	2,418	2,273	-6.0	-6.4	84,668	80,162	-5.3	-3.1
NONMANUFACTURING								
Crude Petroleum Production	28,184	28,358	+0.6	+1.1	1,569,626	1,580,878	+0.7	+2.4
Quarrying	(3)	(3)	-0.3	+5.2	(3)	(3)	+6.3	+19.3
Public Utilities	(3)	(3)	+2.1	+2.7	(3)	(3)	+0.2	+14.8
Retail Trade	206,862	201,284	-2.7	-2.5	5,415,909	5,474,433	+1.1	+8.3
Wholesale Trade	61,714	62,199	+0.8	-1.1	2,576,000	2,665,952	+3.5	+7.5
Dyeing and Cleaning	2,920	2,920	±0.0	+1.6	77,920	76,529	-1.8	+14.7
Hotels	19,690	19,654	-0.2	+0.3	378,416	373,554	-1.3	+7.1
Power Laundries	14,167	13,803	-2.6	-7.4	264,627	256,697	-3.0	-1.4

CHANGES IN EMPLOYMENT AND PAY ROLLS IN SELECTED CITIES⁽⁴⁾

	Employment Percentage Change		Pay Rolls Percentage Change		Employment Percentage Change		Pay Rolls Percentage Change		
	June, 1945	July, 1944	June, 1945	July, 1944	June, 1945	July, 1944	June, 1945	July, 1944	
	to July, 1945	to July, 1945	to July, 1945	to July, 1945	to July, 1945	to July, 1945	to July, 1945	to July, 1945	
Abilene	-1.4	-9.8	-10.6	-6.4	Galveston	+5.7	-4.8	+15.0	+22.6
Amarillo	-2.4	-20.9	+2.5	-10.0	Houston	-2.6	-29.6	+6.1	-32.1
Austin	-4.4	+6.1	+3.8	+17.6	Port Arthur	-0.1	+2.7	+8.0	+6.9
Beaumont	-3.5	-13.5	+0.5	+9.1	San Antonio	+0.8	-4.7	+3.1	+10.0
Dallas	-4.5	-23.8	-2.9	-32.0	Sherman	-2.9	+17.6	-3.0	+44.7
El Paso	+1.0	+1.8	+5.1	+14.7	Waco	-5.3	-7.7	-5.1	-3.4
Fort Worth	+1.8	-44.0	+2.0	+43.2	Wichita Falls	-0.6	+12.1	-6.6	+15.6
Corpus Christi	-2.4	+3.5	+4.0	+5.2	STATE	-2.2	-18.1	+1.8	-18.2

ESTIMATED NUMBER OF EMPLOYEES IN NONAGRICULTURAL BUSINESS AND GOVERNMENT ESTABLISHMENTS⁽⁶⁾

	1943 ⁽³⁾		1944 ⁽²⁾		1945	
	January	June	January	June	July	December
January	1,385,000	1,429,000	1,418,000 ⁽²⁾	1,418,000 ⁽²⁾	1,450,000 ⁽¹⁾	1,448,000 ⁽²⁾
February	1,397,000	1,433,000	1,413,000 ⁽²⁾	1,413,000 ⁽²⁾	1,441,000 ⁽²⁾	1,446,000 ⁽²⁾
March	1,415,000	1,433,000	1,417,000 ⁽²⁾	1,417,000 ⁽²⁾	1,448,000 ⁽²⁾	1,432,000 ⁽²⁾
April	1,433,000	1,435,000	1,402,000 ⁽²⁾	1,402,000 ⁽²⁾	1,455,000 ⁽²⁾	1,420,000 ⁽²⁾
May	1,458,000	1,435,000	1,397,000 ⁽²⁾	1,397,000 ⁽²⁾	1,461,000 ⁽²⁾	1,434,000 ⁽²⁾
June	1,478,000	1,448,000			1,470,000 ⁽²⁾	1,467,000 ⁽²⁾

*Does not include proprietors, firm members, officers of corporations, or other principal executives. Factory employment excludes also office, sales, technical and professional personnel.

†Does not include strictly war industries.

(1) Revised.

(2) Subject to revision.

(3) Not available.

(4) Based on unweighted figures.

(5) Less than 1/10 of one percent.

(6) Not including self-employed persons, casual workers, or domestic servants, and exclusive of military and maritime personnel. These figures are furnished by the Bureau of Labor Statistics, U.S. Department of Labor.

Prepared from reports from representative Texas establishments to the Bureau of Business Research co-operating with the Bureau of Labor Statistics. Due to the national emergency, publication of data for certain industries is being withheld until further notice.

DAIRY PRODUCTS MANUFACTURED IN PLANTS IN TEXAS

Product and Year	Jan.	Feb.	March	April	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	Total
CREAMERY BUTTER (1000 lb.)													
1945*	1,546	1,786	2,492	3,612	3,934	3,407	2,910						
1944*	1,827	1,984	2,548	3,634	3,998	3,594	3,388	2,792	2,535	2,138	1,549	1,717	32,304
1930-39 average	2,074	2,109	2,392	3,138	3,556	3,166	4,113	2,867	2,513	2,608	2,301	2,211	33,048
ICE CREAM (1000 gal.) ‡													
1945*	1,209	1,250	1,627	1,663	2,276	2,914	2,901						
1944*	991	1,075	1,332	1,516	2,090	2,674	2,825	2,997	2,193	1,897	1,680	1,076	24,011
1930-39 average	215	262	434	570	752	893	904	845	686	460	259	205	6,485
AMERICAN CHEESE (1000 lbs.)													
1945*	779	893	1,433	1,871	2,183	2,074	2,020						
1944*	762	919	1,306	1,886	2,255	2,312	2,114	1,621	1,372	1,148	869	708	17,197
1930-39 average	554	590	737	1,050	1,215	1,129	1,119	1,025	866	852	718	641	10,496
MILK EQUIVALENT OF DAIRY PRODUCTS † (1000 lbs.)													
1945*	57,308	63,892	90,817	124,559	143,240	137,514	127,623						
1944*	59,584	65,589	86,493	121,197	140,768	140,176	136,854	115,184	97,137	82,777	63,531	57,455	1,190,864
1930-39 average	54,675	57,139	67,456	89,641	104,323	97,562	97,075	89,185	76,165	73,444	60,119	55,872	922,656

*Estimates of production made by the Bureau of Business Research.

†Milk Equivalent of Dairy products was calculated from production data by the Bureau of Business Research.

‡Includes ice cream, sherbets, ices, etc.

NOTE: 10-year average production on creamery butter, ice cream and American cheese based on data from the Agricultural Marketing Service, U.S.D.A.

JULY CARLOAD MOVEMENT OF POULTRY AND EGGS

Shipments from Texas Stations

*Destination	Cars of Poultry								Cars of Eggs				Shell Equivalent†	
	Chickens		Turkeys		Shell		Frozen		Dried		1945	1944		
	1945	1944	1945	1944	1945	1944	1945	1944	1945	1944	1945	1944		
TOTAL	5	50	3	4	93	95	96	111	40	125	605	1,379		
Intrastate	0	20	2	2	24	59	17	36	2	33	74	395		
Interstate	5	30	1	2	69	36	79	75	38	92	531	922		
Receipts at Texas Stations														
TOTAL	7	20	2	1	29	176	14	44	26	18	265	408		
Intrastate	0	13	1	1	4	51	12	31	15	16	148	241		
Interstate	7	7	1	0	25	125	2	13	11	2	117	167		

*The destination above is the first destination as shown by the original waybill. Changes in destination brought about by diversion factors are not shown.

†Dried eggs and frozen eggs are converted to a shell-egg equivalent on the following basis: 1 rail carload of dried eggs=8 carloads of shell eggs, and 1 carload of frozen eggs=2 carloads of shell eggs.

NOTE: These data furnished to the Division of Agricultural Statistics, B.A.E., by railroad officials through agents at all stations which originate and receive carload shipments of poultry and eggs. The data are compiled by the Bureau of Business Research.

JULY SHIPMENTS OF LIVE STOCK CONVERTED TO A RAIL-CAR BASIS*

	Cattle		Calves		Hogs		Sheep		Total	
	1945	1944	1945	1944	1945	1944	1945	1944	1945	1944
Total Interstate Plus Fort Worth	4,226	4,567	966	929	352	910	1,486	1,650	7,030	8,056
Total Intrastate Omitting Fort Worth	497	318	74	62	35	34	140	139	746	553
TOTAL SHIPMENTS	4,723	4,885	1,040	991	387	944	1,626	1,789	7,776	8,609

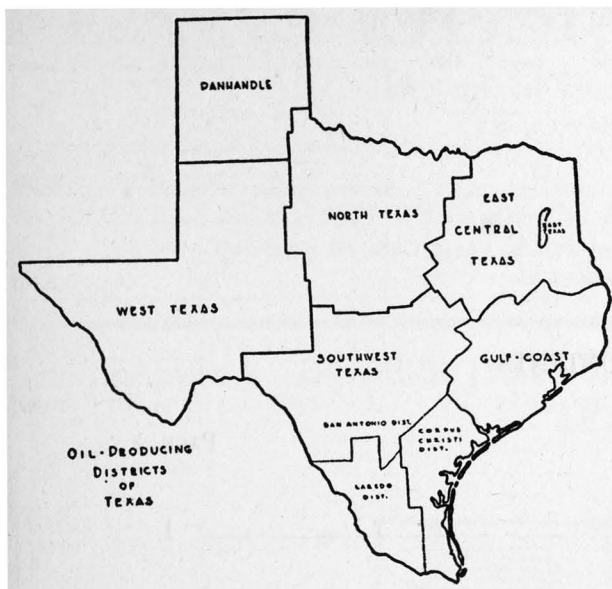
TEXAS CAT-LOT* SHIPMENTS OF LIVE STOCK FOR YEAR 1943

	Cattle		Calves		Hogs		Sheep		Total	
	1945	1944	1945	1944	1945	1944	1945	1944	1945	1944
Total Interstate Plus Fort Worth	40,102	32,157	5,344	5,088	3,858	10,336	10,235	8,974	59,539	56,555
Total Intrastate Omitting Fort Worth	5,388	4,404	800	832	172	685	609	634	6,969	6,555
TOTAL SHIPMENTS	45,490	36,561	6,144	5,920	4,030	11,021	10,844	9,608	66,508	63,110

*Rail-car Basis: Cattle, 30 head per car; calves, 60; swine, 80; and sheep, 250.

Fort Worth shipments are combined with interstate forwardings in order that the bulk of market disappearance for the month may be shown.

NOTE: These data are furnished the United States Bureau of Agricultural Economics by railway officials through more than 1,500 station agents, representing every livestock shipping point in the State. The data are compiled by the Bureau of Business Research.



INDEXES OF AGRICULTURAL CASH INCOME IN TEXAS

(Average Year 1928-32=100)

Districts	July, 1945	June, 1945	July, 1944	Cumulative Cash Income in Thousands of Dollars Jan.-July Inclusive	
				1945	1944
1-N	261.1	118.4	542.4	67,628	76,353
1-S	407.4	503.7	373.6	45,728	40,417
2	219.4	367.6	207.6	59,104	43,966
3	223.5	291.4	241.7	29,119	28,114
4	155.1	203.7	196.5	63,219	64,523
5	556.2	492.6	353.7	34,007	30,173
6	188.8	222.0	184.7	22,716	20,138
7	309.0	290.8	304.6	51,252	42,157
8	99.1	361.7	77.4	43,592	44,721
9	163.7	248.4	164.9	33,200	33,557
10	92.8	245.9	53.2	22,581	17,551
10-A	576.0	182.6	201.9	88,147	78,645
STATE	235.0	282.0	255.6	560,293	520,315

NOTE: The indexes of Districts 5, 8, and 10 in June, 1945, have been changed due to revision of Fruits and Vegetable income for that month.

NOTE: Farm cash income as computed by the Bureau understates actual farm cash income by from six to ten per cent. This situation results from the fact that means of securing complete local marketings, especially by truck, have not yet been fully developed. In addition, means have not yet been developed for computing cash income from all agricultural specialties of local importance in scattered areas throughout the State. This situation, however, does not impair the accuracy of the indexes to any appreciable extent.

PERCENTAGE CHANGES IN CONSUMPTION OF ELECTRIC POWER

	July, 1945 from July, 1944	July, 1945 from June, 1945
Commercial	+ 10.6	+ 4.2
Industrial	+ 5.2	+ 2.4
Residential	+ 8.8	+ 3.5
All Others	- 6.8	- 0.1
TOTAL	+ 4.5	+ 2.3

Prepared from reports of 8 electric power companies to the Bureau of Business Research.

LUMBER
(In Board Feet)

	July, 1945	July, 1944	June, 1945
Southern Pine Mills:			
Average Weekly Production per unit	190,485	209,308	199,866
Average Weekly Shipments per unit	206,871	225,720	206,139
Average Unfilled Orders per unit, end of month	1,326,586	1,444,054	1,502,443

NOTE: From Southern Pine Association.

PETROLEUM

Daily Average Production (In Barrels)

	July, 1945	July, 1944	June, 1945
Coastal Texas*	568,950	513,400	563,050
East Central Texas	139,000	148,400	139,000
East Texas	379,500	363,600	377,600
North Texas	152,300	151,600	154,650
Panhandle	87,500	89,200	90,000
Southwest Texas	360,750	319,800	357,700
West Texas	521,400	463,000	497,550
STATE	2,209,400	2,067,300	2,180,450
UNITED STATES	4,926,100	4,601,300	4,885,764

Gasoline sales as indicated by taxes collected by the State Comptroller were: June, 1945, 127,275,831 gallons; June, 1944, 120,961,675 gallons; May, 1945, 125,921,428 gallons.

June sales to the United States Government as recorded by motor fuel distributors in Texas were 270,875,893 gallons.

*Includes Comroe.

NOTE: From American Petroleum Institute. See accompanying map showing the oil producing districts of Texas.

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