

TEXAS BUSINESS REVIEW

Bureau of Business Research

The University of Texas

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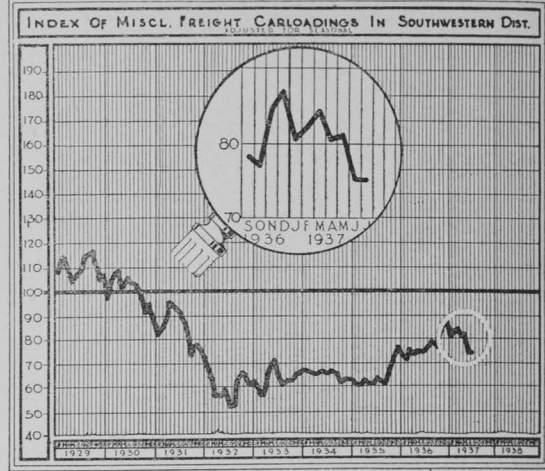
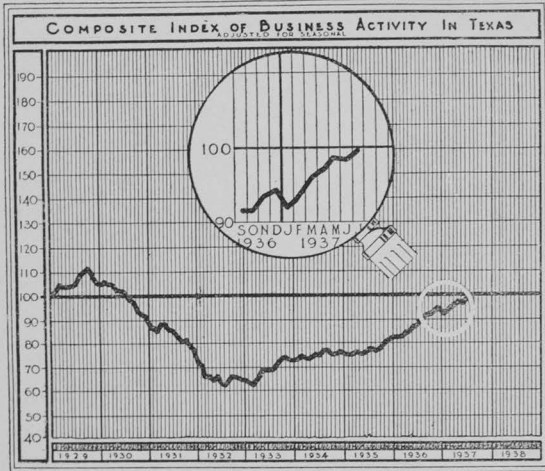
CONTENTS

	PAGE
LIST OF CHARTS	
Indexes of Business Activity.....	2
LIST OF TABLES	
Banking Statistics	6
Building Permits	7
Carload Movement of Poultry and Eggs	3
Cement	4
Charters	5
Commercial Failures	5
Commodity Prices	4
Consumption of Electric Power.....	7
Cotton Balance Sheet	7
Credit Ratios of Retail Stores.....	6
Employment and Pay Rolls Classified by Cities and Employment Groups.....	8
Index of Agricultural Cash Income.....	3
Lumber	5
Petroleum	3
Postal Receipts	7
Retail Sales of Independent Stores.....	4, 5
Shipments of Live Stock Converted to a Rail-Car Basis.....	3
Stock Prices	7

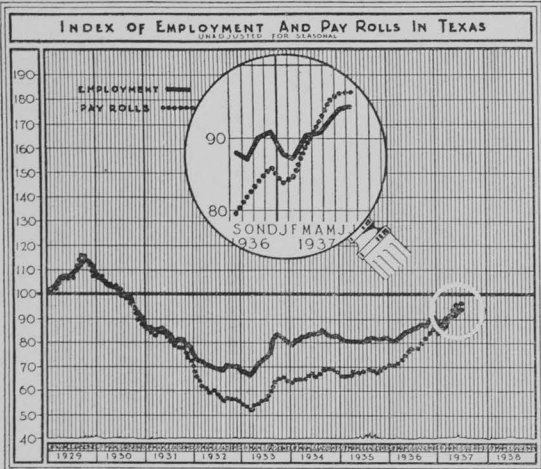
TEN CENTS PER COPY

ONE DOLLAR PER YEAR

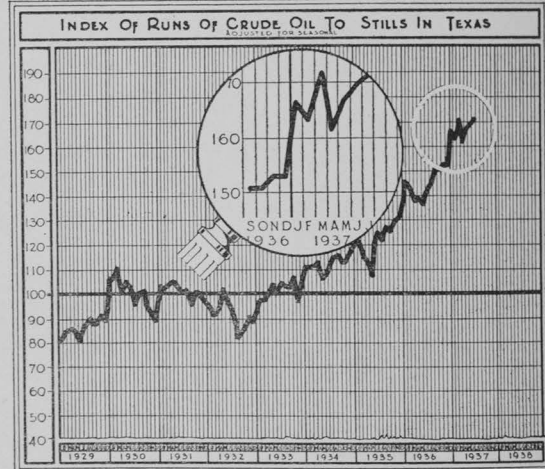
INDEXES OF BUSINESS ACTIVITY IN TEXAS



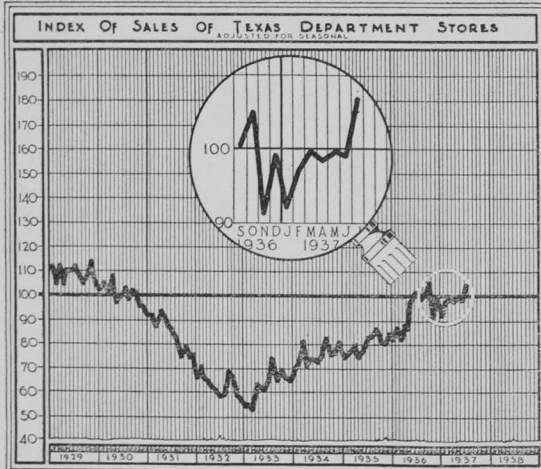
WEIGHT IN COMPOSITE INDEX = 20%



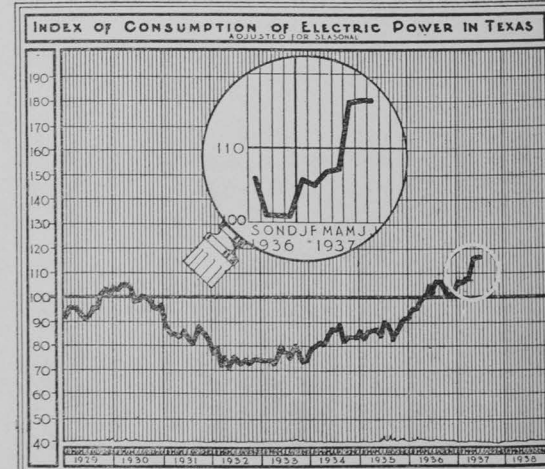
WEIGHT IN COMPOSITE INDEX
EMPLOYMENT = 25%
PAY ROLLS = 25%



WEIGHT IN COMPOSITE INDEX = 5%



WEIGHT IN COMPOSITE INDEX = 10%



WEIGHT IN COMPOSITE INDEX = 15%

AVERAGE MONTH OF 1930 = 100%

PETROLEUM

Daily Average Production
(In Barrels)

	July 1937	July 1936	June 1937
East Central Texas	123,050	55,640	121,900
East Texas	469,300	426,810	465,250
Gulf Coast†	204,850	249,430	197,600
North Texas	73,100	59,450	72,400
Panhandle	77,900	61,470	82,400
Southwest Texas	235,550	84,370	232,950
West Central Texas	33,800	25,680	33,300
West Texas	202,500	179,430	197,500
STATE	1,420,050	1,142,280	1,403,300
UNITED STATES	3,561,750	2,945,460	3,520,550
Imports	182,071	158,806	182,464†

†Revised.
‡Includes Conroe.
NOTE: From American Petroleum Institute.
See map, page 13, of the issue of June 28, 1937, showing the oil producing districts of Texas.

Gasoline sales as indicated by taxes collected by the State Comptroller were: June 1937, 106,562,000 gallons; June 1936, 99,975,000 gallons; May 1937, 103,736,000 gallons.

INDEX OF AGRICULTURAL CASH INCOME

District	July 1937	July 1936	June 1937
1-N	173.0	32.0	119.1
1-S	134.4	83.3	220.4
2	162.6	100.1	263.9
3	196.8	100.6	221.3
4	187.7	102.9	143.1
5	160.3	92.8	134.0
6	123.4	84.7	202.6
7	154.9	97.1	184.5
8	94.6	28.1	138.7
9	79.8	35.4	132.9
10	91.3	57.6	80.0
10-A*	106.8	123.4	55.3
State	135.2	55.7	163.8

*Included in district 10.
Average month—1928-1932=100%.
NOTE: See maps, pages 5 and 6 of the issue of June 28, 1937, showing the crop reporting districts.

JULY CARLOAD MOVEMENT OF POULTRY AND EGGS

	Cars of Poultry						Cars of Eggs	
	Live		Dressed					
	Chickens	Turkeys	Chickens	Turkeys				
	1937	1936	1937	1936	1937	1936	1937	1936
Shipments from Texas Stations								
TOTAL	1	—	43	33	3	—	1	48
Intrastate	—	—	1	2	—	—	1	8
Interstate	1	—	42	31	3	—	—	40

Interstate Receipts Classified

New York	—	—	17	21	—	—	—	4
Illinois	—	—	3	1	—	—	—	4
Massachusetts	—	—	3	1	1	—	—	2
New Jersey	—	—	1	2	—	—	—	1
Pennsylvania	1	—	15	3	2	—	—	3
Louisiana	—	—	—	—	—	—	—	8
Connecticut	—	—	—	2	—	—	—	—
Missouri	—	—	—	—	—	—	—	3
Georgia	—	—	—	—	—	—	—	1
Michigan	—	—	—	—	—	—	—	1
California	—	—	—	—	—	—	—	4
Alabama	—	—	—	—	—	—	—	1
Florida	—	—	—	—	—	—	—	3
Rhode Island	—	—	—	1	—	—	—	2
Ohio	—	—	—	—	—	—	—	3
Tennessee	—	—	—	—	—	—	—	4
Maryland	—	—	1	—	—	—	—	1
Mississippi	—	—	—	—	—	—	—	1
Nebraska	—	—	2	—	—	—	—	—
Kentucky	—	—	—	—	—	—	—	1
Wisconsin	—	—	—	—	—	—	—	2

Receipts at Texas Stations

TOTAL	—	—	—	—	—	—	—	8
Intrastate	—	—	—	—	—	—	—	6
Interstate	—	—	—	—	—	—	—	2

Interstate Shipments Classified

Kansas	—	—	—	—	—	—	—	2
Louisiana	—	—	—	—	—	—	—	1
Illinois	—	—	—	—	—	—	—	1

NOTE: These data are furnished the U. S. Department of Agriculture, Division of Crop and Livestock Estimates, by railway officials through agents at all stations which originate and receive carload shipments of poultry and eggs. The data are compiled by the Bureau of Business Research.

JULY SHIPMENTS OF LIVE STOCK CONVERTED TO A RAIL-CAR BASIS§

	Cattle		Calves		Hogs		Sheep		Total	
	1937	1936	1937	1936	1937	1936	1937	1936	1937	1936
Total Interstate Plus Fort Worth¶	4,145	1,596	869	460	414	399	498	204	5,926	2,659
Total Intrastate Omitting Fort Worth	686	493	102	93	44	41	89	22	921	649
TOTAL SHIPMENTS	4,831	2,089	971	553	458	440	587	226	6,847	3,308

TEXAS CAR-LOT§ SHIPMENTS OF LIVE STOCK, JANUARY 1 TO AUGUST 1

	Cattle		Calves		Hogs		Sheep		Total	
	1937	1936	1937	1936	1937	1936	1937	1936	1937	1936
Total Interstate Plus Fort Worth¶	36,447	24,636	4,938	3,742	4,719	4,328	6,640	2,701	52,744	35,407
Total Intrastate Omitting Fort Worth	5,161	4,605	932	835	354	238	493	257	6,940	5,935
TOTAL SHIPMENTS	41,608	29,241	5,870	4,577	5,073	4,566	7,133	2,958	59,684	41,342

§Rail-car Basis: Cattle, 30 head per car; calves, 60; hogs, 80; and sheep, 250.
¶Fort Worth shipments are combined with interstate forwardings in order that the bulk of market disappearance for the month may be shown.
NOTE: These data are furnished the United States Bureau of Agricultural Economics by railway officials through more than 1,500 station agents, representing every livestock shipping point in the State. The data are compiled by the Bureau of Business Research.

TEXAS BUSINESS REVIEW

CEMENT

(In Thousands of Barrels)

	July 1937	July 1936	June 1937
Texas Plants:			
Production	631	449	610
Shipments	606	496	608
Stocks	715	515	689
United States:			
Production	11,597	11,503†	11,163
Shipments	12,237	11,823†	12,649
Stocks	23,371	18,975	24,011
Capacity Operated	53.1%	51.3%	52.8%

†Revised.
NOTE: From U.S. Department of Interior, Bureau of Mines.

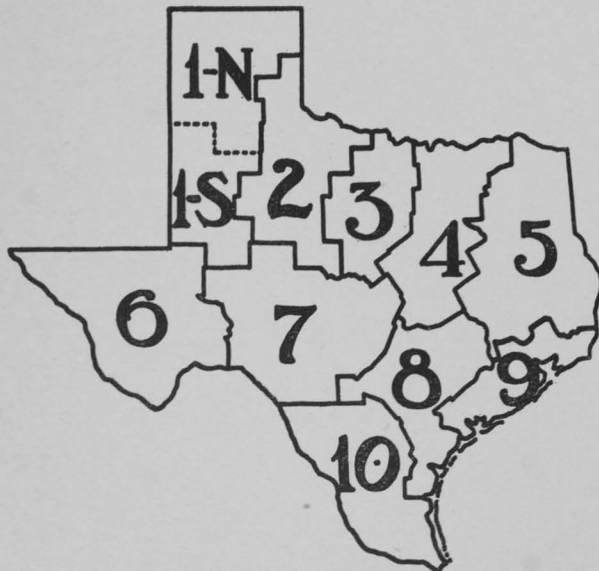
COMMODITY PRICES

	July 1937	July 1936	June 1937
WHOLESALE PRICES:			
U. S. Bureau of Labor Statistics (1926 = 100)	87.9	80.5	87.2
The Annalist (1926 = 100)	104.9	85.7†	100.1†
FARM PRICES:			
U. S. Department of Agriculture (1910-14 = 100)	125.0	115.0	124.0
U. S. Bureau of Labor Statistics (1926 = 100)	89.3	81.3	88.5
RETAIL PRICES:			
Food (U. S. Bureau of Labor Statistics, 1923-25 = 100)	85.9	84.0	86.2†
Department Stores (Fairchild's Publications, Jan. 1931 = 100)	96.3	88.1	96.0

†Revised.

JULY RETAIL SALES OF INDEPENDENT STORES IN TEXAS

	Total Number of Firms Reporting	Percentage Change in Dollar Sales	
		July 1937 from July 1936	July 1937 from June 1937
TOTAL TEXAS	888	+ 5.1	- 4.5
TEXAS STORES GROUPED BY PRODUCING AREAS:			
DISTRICT 1-N	50	+ 22.3	+ 8.3
Amarillo	15	+ 23.4	+ 2.2
Pampa	6	+ 5.4	+ 5.1
Plainview	7	+ 63.5	+ 27.3
All Others	22	+ 27.1	+ 12.2
DISTRICT 1-S	20	+ 25.7	+ 10.8
Big Spring	4	+ 28.0	+ 14.1
Lubbock	10	+ 26.2	+ 11.4
All Others	6	+ 14.6	- 3.1
DISTRICT 2	76	+ 11.4	- 0.3
Abilene	13	+ 29.1	- 0.8
Vernon	6	+ 10.3	+ 15.8
Wichita Falls	8	- 9.9	- 16.3
All Others	49	+ 12.7	+ 5.5
DISTRICT 3	25	+ 5.5	+ 3.7
Breckenridge	4	+ 11.3	+ 2.4
Brownwood	5	+ 11.3	+ 14.8
All Others	16	+ 1.7	- 1.1
DISTRICT 4	210	0.0	- 9.8
Cleburne	8	+ 14.2	+ 11.4
Corsicana	10	+ 0.8	- 1.2
Dallas	48	- 3.9	- 13.6
Denison	7	+ 10.9	- 11.4
Fort Worth	29	+ 8.1	- 8.2
Paris	4	- 12.0	+ 5.4
Sherman	8	+ 21.9	+ 7.0
Taylor	10	- 10.4	- 0.1
Temple	11	- 6.3	- 6.2
Waco	14	+ 6.4	- 20.6
All Others	61	+ 3.5	+ 8.3
DISTRICT 5	104	- 6.9	- 1.0
Bryan	8	- 18.4	- 12.2
Longview	11	+ 10.7	+ 18.5
Marshall	7	- 6.5	- 16.6
Nacogdoches	5	+ 8.4	+ 18.9
Tyler	18	- 4.0	+ 0.1
All Others	55	- 13.2	- 5.6
DISTRICT 6	42	+ 13.8	- 1.7
El Paso	31	+ 11.6	- 3.1
All Others	11	+ 34.9	+ 10.1
DISTRICT 7	41	+ 9.8	- 0.9
San Angelo	21	+ 11.0	+ 1.3
All Others	20	+ 6.7	- 6.5
DISTRICT 8	135	+ 1.2	- 5.5
Austin	24	+ 15.7	- 11.0
Corpus Christi	8	- 2.8	+ 4.3
Lockhart	5	- 3.1	+ 1.8
San Antonio	37	- 5.7	- 10.0
San Marcos	6	+ 14.8	+ 22.6
All Others	55	+ 6.3	+ 4.5
DISTRICT 9	133	+ 6.5	- 5.7
Beaumont	10	+ 7.0	- 14.6
Galveston	13	- 1.3	- 1.9
Houston	60	+ 7.0	- 6.2
Port Arthur	16	+ 9.0	- 3.3
Victoria	6	+ 7.3	+ 20.1
All Others	28	+ 6.5	- 1.6
DISTRICT 10	52	+ 25.1	+ 3.9
Brownsville	14	+ 43.6	- 1.6
Harlingen	12	+ 20.4	+ 10.3
All Others	26	+ 17.9	+ 4.6



NOTE: Prepared from reports from independent retail stores to the Bureau of Business Research, cooperating with the United States Department of Commerce.

RETAIL SALES OF INDEPENDENT STORES IN NEW MEXICO, OKLAHOMA, AND TEXAS

	July 1937				Year-to-date 1937			
	Number of Firms Re- porting	Dollar Sales	Percentage Change in Dollar Sales		Number of Firms Re- porting	Dollar Sales	Percentage Change in Dollar Sales	
			from July 1936	from June 1937			from Year-to-Date 1936	
TOTAL (New Mexico, Oklahoma, and Texas Combined) ..	1,269	16,931,384	+ 6.0	- 4.3	851	97,609,248	+ 6.2	
NEW MEXICO	81	793,444	+ 16.4	+ 1.4	43	2,995,473	+ 16.5	
OKLAHOMA	300	2,595,363	+ 8.4	- 5.0	200	13,964,972	+ 1.2	
TEXAS	888	13,542,577	+ 5.1	- 4.5	608	80,648,803	+ 6.7	
TEXAS STORES GROUPED BY LINE OF GOODS CARRIED:								
APPAREL	122	1,657,731	+ 3.3	- 13.9	94	11,859,258	+ 11.5	
Family Clothing Stores	29	230,877	+ 10.0	- 3.0	22	1,038,959	+ 4.1	
Men's and Boys' Clothing Stores	47	617,240	+ 8.5	- 16.2	38	4,587,242	+ 11.8	
Shoe Stores	16	95,630	+ 8.9	- 10.8	11	720,968	+ 9.0	
Women's Specialty Shops	30	713,984	- 3.4	- 15.3	23	5,512,089	+ 13.1	
AUTOMOTIVE	121	4,339,769	+ 1.6	+ 8.8	92	21,733,967	- 1.4	
Filling Stations	27	165,206	+ 1.0	+ 13.4	23	778,176	+ 7.8	
Motor Vehicle Dealers	94	4,174,563	+ 1.6	+ 8.7	69	20,955,791	- 1.7	
COUNTRY GENERAL AND FARMERS' SUPPLIES	95	626,735	+ 15.1	- 0.2	74	3,480,998	+ 17.5	
DEPARTMENT STORES	53	3,343,389	+ 4.9	- 18.0	45	27,439,400	+ 8.6	
DRUG STORES	144	488,055	+ 6.3	+ 3.0	114	2,539,974	+ 5.5	
FLORISTS	32	27,974	+ 2.2	- 17.6	‡	‡	‡	
FOOD	133	1,024,484	+ 12.1	+ 6.6	99	4,706,568	+ 10.0	
Grocery Stores	34	210,440	+ 12.4	+ 9.1	24	987,586	+ 8.1	
Grocery and Meat Stores	99	814,044	+ 12.0	+ 6.0	75	3,718,982	+ 10.6	
FURNITURE AND HOUSEHOLD	44	700,165	- 2.4	- 9.5	23	2,834,842	+ 4.4	
Furniture Stores	32	578,587	- 5.0	- 9.1	17	2,217,397	+ 0.5	
Household Appliance Stores	6	85,705	+ 12.3	- 8.1	3	373,871	+ 15.3	
Other Home Furnishings Stores	6	35,873	+ 10.8	- 19.4	5	243,574	+ 31.8	
JEWELRY	54	190,944	+ 21.4	- 10.3	6	119,607	+ 16.9	
LUMBER, BUILDING, AND HARDWARE	62	979,688	+ 13.9	+ 2.4	44	5,262,531	+ 16.3	
Hardware Stores	34	402,638	+ 22.1	+ 0.7	23	2,285,891	+ 21.3	
Lumber and Building Material Dealers	28	577,050	+ 8.9	+ 3.7	21	2,976,640	+ 12.7	
RESTAURANTS	17	82,971	- 1.1	+ 2.7	10	362,800	+ 5.4	
ALL OTHER STORES	11	80,672	+ 34.9	+ 14.6	5	308,858	+ 9.2	
TEXAS STORES GROUPED ACCORDING TO POPULATION OF CITY:								
All Stores in Cities of—								
OVER 100,000 POPULATION	205	6,871,743	+ 2.3	- 9.1	144	46,176,805	+ 6.5	
50,000-100,000 POPULATION	77	1,211,118	+ 8.5	- 10.5	57	7,201,168	+ 10.8	
2,500-50,000 POPULATION	410	4,277,481	+ 7.4	+ 4.2	265	21,437,798	+ 5.5	
LESS THAN 2,500 POPULATION	196	1,182,235	+ 10.4	+ 1.7	142	5,833,032	+ 8.8	

‡Not available.

NOTE: Prepared from reports from independent retail stores to the Bureau of Business Research, cooperating with the United States Department of Commerce.

TEXAS CHARTERS

	July 1937	July 1936	June 1937
Domestic Corporations:			
Capitalization 	\$2,035	\$1,571	\$1,573
Number	130	128	98
Classification of new corporations:			
Banking-Finance	3	5	2
Manufacturing	22	28	17
Merchandising	36	27	28
Oil	31	27	20
Public Service	—	3	1
Real Estate-Building	11	17	9
Transportation	1	1	2
All Others	26	20	20
Number capitalized at less than \$5,000	54	50	31
Number capitalized at \$100,000 or more	5	2	2
Foreign Corporations (Number)	37	36	30

LUMBER
(In Board Feet)

	July 1937	July 1936	June 1937
Southern Pine Mills:			
Average Weekly Production per Unit	315,790	309,813	325,506
Average Weekly Shipments per Unit	307,740	313,293	287,149
Average Unfilled Orders per Unit, End of Month	726,851	586,469	603,955

NOTE: From Southern Pine Association.

TEXAS COMMERCIAL FAILURES

	July 1937	July 1936†	June 1937
Number	15	12	17
Liabilities 	\$217	\$139	\$ 89
Assets 	\$ 53	\$ 33	\$ 44
Average Liabilities per Failure 	\$ 14	\$ 12	\$ 5

†Revised.

||In thousands.

NOTE: From Dun and Bradstreet, Inc.

||In thousands.

NOTE: Compiled from records of the Secretary of State.

JULY CREDIT RATIOS IN TEXAS RETAIL STORES

(Expressed in Per Cent)

	Number of Stores Reporting	Ratio of Credit Sales to Net Sales		Ratio of Collections to Outstandings		Ratio of Credit Salaries to Credit Sales	
		1937	1936	1937	1936	1937	1936
All Stores.....	71	60.7	59.2	39.4	39.1	1.9	1.8
Stores Grouped by Cities:							
Abilene.....	3	55.6	54.2	31.5	31.9	2.7	2.5
Austin.....	5	57.3	53.9	42.2	41.2	1.6	1.7
Dallas.....	10	69.0	65.5	41.8	40.8	1.8	1.7
Fort Worth.....	9	55.2	59.1	36.1	34.5	1.9	1.7
Galveston.....	3	64.2	59.9	44.8	41.4	2.5	3.0
Houston.....	9	62.0	60.2	41.8	42.6	2.1	2.0
Port Arthur.....	3	48.0	46.7	45.4	47.4	1.7	1.8
San Antonio.....	7	46.3	43.9	44.0	44.6	1.6	2.1
Waco.....	4	59.3	55.9	28.3	32.9	2.1	2.2
All Others.....	18	52.4	50.3	35.8	36.4	2.2	2.3
Stores Grouped According to Type of Store:							
Department Stores (Annual Volume Over \$500,000).....	16	60.9	60.4	40.4	39.8	1.8	1.7
Department Stores (Annual Volume Under \$500,000).....	14	54.4	51.8	35.0	34.8	2.5	2.6
Dry Goods-Apparel Stores.....	6	54.6	54.2	34.3	30.7	2.8	2.8
Women's Specialty Shops.....	13	57.3	57.2	37.5	38.0	1.6	1.3
Men's Clothing Stores.....	22	66.4	60.3	40.0	40.6	2.3	2.4
Stores Grouped According to Volume of Net Sales During 1936:							
Over \$2,500,000.....	9	65.4	62.8	41.3	43.5	1.6	1.5
\$2,500,000 down to \$1,000,000.....	9	59.0	56.9	36.9	39.5	1.8	1.9
\$1,000,000 down to \$500,000.....	9	57.8	54.2	42.6	42.6	2.2	2.3
\$500,000 down to \$100,000.....	35	56.4	53.5	35.8	39.2	2.4	2.8
Less than \$100,000.....	9	49.3	46.2	39.2	40.8	4.5	4.0

NOTE: The ratios shown for each year, in the order in which they appear from left to right, are obtained by the following computations: (1) Credit sales divided by net sales. (2) Collections during the month divided by the total accounts unpaid on the first of the month. (3) Salaries of the credit department divided by credit sales.

The data are reported to the Bureau of Business Research by Texas retail stores.

BANKING STATISTICS

(In Millions of Dollars)

	July, 1937		July, 1936		June, 1937	
	Dallas District	United States	Dallas District	United States	Dallas District	United States
DEBITS to individual accounts.....	810	35,572	672	33,006	796	36,266
Condition of reporting member banks on—	July 28, 1937		July 29, 1936		June 30, 1937	
ASSETS:						
Loans and investments—total.....	494	22,283	472	22,378	490	22,290
Loans—total.....						
Commercial, industrial, and agricultural loans:						
On securities.....	13	581	‡	‡	15	566
Otherwise secured and unsecured.....	126	3,844	‡	‡	121	3,765
Open market paper.....	3	464	‡	‡	3	467
Loans to brokers and dealers in securities.....	3	1,363	2	1,127	3	1,447
Other loans for purchasing or carrying securities.....	16	701	‡	‡	15	714
Real estate loans.....	21	1,163	22	1,144	21	1,169
Loans to banks.....	2	150	—	58	1	98
Other loans:						
On securities.....	8	721	‡	‡	9	736
Otherwise secured and unsecured.....	31	797	‡	‡	31	798
U. S. Government obligations.....	191	8,283	191	9,456	192	8,301
Obligations fully guaranteed by U. S. Government.....	29	1,188	31	1,272	28	1,152
Other securities.....	51	3,028	48	3,356	51	3,077
Reserve with Federal Reserve Banks.....	110	5,231	84	4,859	110	5,400
Cash in vault.....	10	311	10	385	10	303
Balances with domestic banks.....	149	1,753	189	2,443	153	1,783
Other assets—net.....	26	1,265	27	1,329	26	1,302
LIABILITIES:						
Demand deposits—adjusted.....	401	15,033	360	14,850	390	15,186
Time deposits.....	121	5,268	120	5,015	122	5,235
U. S. Government deposits.....	10	430	37	823	12	547
Inter-bank deposits:						
Domestic banks.....	172	5,020	184	5,938	179	5,017
Foreign banks.....	1	601	—	422	1	616
Borrowings.....	—	32	—	—	—	—
Other liabilities.....	4	862	4	861	5	879
Capital account.....	80	3,597	77	3,485	80	3,598

‡Not available.

NOTE: From Federal Reserve Board.

CONSUMPTION OF ELECTRIC POWER IN TEXAS

	Power Consumed (In Thousands of K.W.H.)			Percentage Change	
	July 1937	July 1936	June 1937	July 1937 from July 1936	July 1937 from June 1937
	Commercial	48,675	41,473	44,769	+ 17.4
Industrial	114,708	91,993	110,039	+ 24.7	+ 4.2
Residential	32,847	27,829	30,401	+ 18.0	+ 8.0
All Other	25,079	21,236	23,645	+ 18.1	+ 6.1
TOTAL	221,309	182,531	208,854	+ 21.2	+ 6.0

STOCK PRICES

	July 1937	July 1936	June 1937
Standard Indexes of the Securities Markets:			
419 Stocks Combined	117.8	109.2	113.6
347 Industrials	139.4	124.3	134.0
32 Rails	52.1	50.7	53.9
40 Utilities	95.9	105.8	91.3

NOTE: Prepared from reports from 16 electric power companies to the Bureau of Business Research.

NOTE: From Standard Statistics Co., Inc.

COTTON BALANCE SHEET IN THE UNITED STATES AS OF AUGUST 1

(In Thousands of Bales)

	Carryover Aug. 1	Imports	Government Estimate as of Aug. 1	Total	Consumption	Exports	Total	Balance
1929-1930	2,313	---	15,543	17,856	---	---	---	17,856
1930-1931	4,530	---	14,362	18,892	---	---	---	18,892
1931-1932	6,369	---	15,581	21,950	---	---	---	21,950
1932-1933	9,682	---	11,306	20,988	---	---	---	20,988
1933-1934	8,176	---	12,314	20,490	---	---	---	20,490
1934-1935	7,746	---	9,636	17,382	---	---	---	17,382
1935-1936	7,208	---	10,638	17,846	---	---	---	17,846
1936-1937	5,397	---	12,481	17,878	---	---	---	17,878
1937-1938	4,498	---	15,593	20,091	---	---	---	20,091

The cotton year begins August 1.

NOTE: The figures have been revised in accordance with the revisions made by the United States Bureau of the Census.

POSTAL RECEIPTS

	July 1937	July 1936	June 1937
Abilene	\$ 16,915	\$ 16,601	\$ 16,422
Amarillo	29,780	27,638	27,743
Austin	52,440	53,399	51,733
Beaumont	24,375	21,518	21,397
Big Spring	5,692	5,240	5,251
Brownsville	5,839	5,389	4,580
Brownwood	5,637	5,129	5,468
Cleburne	3,123	3,029	3,004
Corpus Christi	22,945	17,518	20,820
Corsicana	4,824	4,719	4,844
Dallas	332,664	336,013	347,277
Del Rio	3,662	2,895	3,364
Denison	4,632	4,463	3,970
El Paso	40,546	39,938	43,663
Fort Worth	127,951	121,040	135,063
Galveston	26,702	26,843	27,414
Graham	2,420	2,100	2,030
Harlingen	5,280	4,324	5,651
Houston	216,264	199,010	213,124
Jacksonville	2,854	3,352	3,724
Longview	10,419	9,295	8,333
Lubbock	13,608	11,926	13,855
McAllen	3,731	3,569	3,464
Marshall	5,805	5,225	5,448
Palestine	4,082	4,902	4,732
Pampa	7,337	7,182	6,213
Paris	5,255	5,435	5,520
Plainview	3,746	3,532	3,737
Port Arthur	11,401	10,092	11,403
San Angelo	10,429	10,473	10,201
San Antonio	109,915	109,345	110,879
Sherman	7,330	7,178	6,811
Snyder	1,119	1,296	1,083
Sweetwater	4,116	4,588	4,658
Tyler	14,507	15,630	13,724
Waco	30,328	29,268	31,550
Wichita Falls	21,262	20,899	21,777
TOTAL	\$1,198,935	\$1,159,993	\$1,209,930

BUILDING PERMITS

	July 1937	July 1936	June 1937
Abilene	\$ 17,103	\$ 31,082	\$ 29,477
Amarillo	79,730	33,092	102,620
Austin	435,698	349,546	379,188
Beaumont	109,890	76,189	116,584
Big Spring	11,450	14,670	6,558
Brownsville	13,310	8,675	11,910
Brownwood	1,150	2,882	2,818
Corpus Christi	121,640	162,572	407,990
Corsicana	16,330	76,480	1,845
Dallas	837,573	623,250	908,468
Del Rio	2,125	9,700	7,875
Denison	8,285	3,000	7,607
El Paso	64,594	101,385	177,087
Fort Worth	340,147	761,596	788,601
Galveston	71,448	571,871	62,956
Graham	14,700	15,925	16,375
Harlingen	24,200	8,100	23,152
Houston	992,045	847,705	1,502,900
Jacksonville	9,300	640	3,500
Laredo	7,375	10,275	15,350
Lubbock	78,995	100,747	144,143
McAllen	47,960	35,300	23,230
Palestine	15,111	16,577	17,023
Pampa	29,650	19,900	18,430
Paris	5,635	9,540	12,840
Plainview	1,050	4,250	2,970
Port Arthur	61,484	111,825	69,039
San Angelo	30,248	7,275	63,257
San Antonio	282,370	237,652	406,002
Sherman	18,827	39,599	148,637
Snyder	6,875	---	8,600
Sweetwater	10,725	10,390	4,174
Tyler	122,212	118,082	63,430
Waco	91,625	90,428	138,800
Wichita Falls	25,270	25,185	31,005
TOTAL	\$4,006,130	\$4,535,385	\$5,724,441

†Does not include public works.

NOTE: Compiled from reports from Texas chambers of commerce to the Bureau of Business Research.

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JULY EMPLOYMENT AND PAY ROLLS IN TEXAS CLASSIFIED BY CITIES AND EMPLOYMENT GROUPS

Pay Rolls Ending Nearest Fifteenth of Month

	No. of Estab- lish- ments	Workers			Pay Roll			Average Weekly Wage per Worker		
		Number	Percentage Change		Dollars	Percentage Change		July 1937	July 1936	June 1937
			July 1937	from July 1936		June 1937	from July 1936			
Abilene	13	168	+ 9.8	+ 1.8	\$ 3,982	+ 20.3	- 2.4			
Amarillo	21	895	+ 23.6	+ 1.2	26,716	+ 43.5	+ 8.4			
Austin	21	548	+ 8.1	- 3.7	11,007	+ 2.9	- 3.4			
Beaumont	29	3,114	- 2.5	+ 0.5	88,924	+ 16.4	- 3.4			
Dallas	154	10,381	+ 6.4	- 0.1	232,019	+ 10.4	- 1.0			
Denison	6	614	+ 10.4	+ 27.9	10,469	+ 16.5	+ 27.9			
El Paso	61	2,194	+ 24.4	+ 3.6	47,267	+ 52.9	+ 1.3			
Fort Worth	69	5,664	+ 5.1	- 3.0	141,001	+ 37.7	+ 0.6			
Galveston	19	681	+ 10.9	- 5.0	17,137	+ 13.6	- 0.7			
Houston	133	12,078	+ 15.7	+ 0.7	322,374	+ 27.5	+ 0.4			
Laredo	12	173	+ 11.6	- 0.6	2,619	+ 4.6	- 1.1			
Port Arthur	7	8,053	+ 7.7	- 1.2	240,331	+ 26.5	- 2.4			
San Antonio	117	4,117	+ 5.8	- 8.3	89,193	+ 17.9	- 3.9			
Sherman	14	778	+ 5.7	+ 1.2	13,933	- 0.9	+ 3.4			
Waco	26	1,251	+ 17.9	+ 0.2	24,157	+ 20.6	- 2.9			
Wichita Falls	23	581	+ 3.0	+ 1.8	13,411	+ 10.4	+ 0.4			
All Other Cities	664	31,893	+ 9.6	+ 2.5	858,553	+ 21.6	+ 2.2			
STATE	1,389	83,183	+ 9.3	+ 0.5	2,143,093	+ 22.5	+ 0.5	\$25.76	\$23.00	\$25.76
BUILDING MATERIALS	95	9,284	+ 12.2	+ 0.2	203,304	+ 32.8	+ 3.3	21.90	18.50	21.24
Brick, Tile, Terra Cotta	10	586	+ 2.3	+ 5.6	7,945	+ 26.4	+ 11.8	13.56	10.97	12.80
Cement	8	1,317	+ 23.5	- 11.3	33,096	+ 56.9	+ 12.6	25.13	19.79	19.81
Foundries, Machine Shops	26	2,686	+ 20.9	+ 2.4	76,293	+ 36.7	+ 7.8	28.40	25.11	26.97
Millwork	15	567	+ 26.6	- 0.9	12,047	+ 35.1	- 4.2	21.25	19.91	21.99
Saw Mills	12	3,025	+ 3.2	+ 4.0	47,866	+ 24.0	- 0.4	15.82	13.16	16.52
Structural Iron Works	9	962	+ 4.6	- 1.5	22,539	+ 13.3	- 12.3	23.43	21.63	26.30
All Other Building Materials	15	141	+ 23.7	- 2.1	3,518	+ 38.4	+ 9.0	24.95	22.30	22.41
CHEMICALS	24	428	+ 12.6	+ 1.2	9,888	+ 28.0	+ 3.0	23.10	20.33	22.70
CLOTHING AND TEXTILES	32	3,220	+ 13.3	+ 1.0	37,515	+ 11.1	- 4.9	11.65	11.88	12.37
Cotton Textile Mills	7	1,816	+ 22.5	- 0.2	22,945	+ 24.8	- 5.5	12.63	12.40	13.34
Men's Work Clothing Manufacturing	13	1,102	+ 0.1	+ 1.7	10,306	- 16.0	- 9.2	9.35	11.15	10.47
Other Clothing and Textile Manufacturing	12	302	+ 16.6	+ 5.6	4,264	+ 37.1	+ 11.6	14.12	12.01	13.36
COTTON OIL MILLS	34	535	+ 19.7	+ 11.5	7,915	+ 25.6	+ 5.4	14.79	14.10	15.65
DISTRIBUTION	381	13,012	+ 7.0	- 4.3	297,798	+ 12.1	- 3.0	22.89	21.85	22.59
Retail Trade	218	8,717	+ 8.2	- 5.5	183,046	+ 13.9	- 3.6	21.00	19.95	20.59
Wholesale Trade	163	4,295	+ 4.7	- 1.7	114,752	+ 9.3	- 2.0	26.72	25.58	26.80
FOOD PRODUCTS	90	6,437	+ 8.8	+ 0.2	151,992	+ 38.0	+ 1.8	23.61	18.61	23.25
Bakeries	19	509	+ 16.5	- 1.7	9,856	+ 16.2	- 1.9	19.36	19.41	19.39
Beverages	15	455	+ 11.0	+ 6.6	10,123	+ 4.6	+ 0.1	22.25	23.61	23.69
Flour Mills	6	336	+ 10.2	+ 13.9	8,546	+ 29.3	+ 18.0	25.43	21.67	24.55
Ice Cream Factories	6	381	+ 16.5	+ 1.6	7,061	+ 18.8	- 3.0	18.53	18.18	19.41
Meat Packing, Slaughtering	7	3,524	+ 9.6	- 1.7	95,668	+ 52.9	+ 0.1	27.15	19.47	26.66
All Other Food Products	37	1,232	+ 0.7	+ 0.7	20,738	+ 23.3	+ 8.7	16.83	13.75	15.58
FOREST PRODUCTS	22	916	+ 2.6	+ 0.4	15,998	+ 11.5	- 1.0	17.47	16.07	17.71
FURNITURE MANUFACTURING	4	159	+ 13.6	+ 3.9	2,872	+ 0.1	+ 3.0	18.06	20.49	18.22
PETROLEUM	57	25,010	+ 7.7	+ 1.0	813,236	+ 26.7	+ 0.3	32.52	27.65	32.75
Crude Petroleum Producing	23	5,224	+ 8.9	+ 5.4	191,364	+ 22.1	+ 6.0	36.63	32.69	36.41
Petroleum Refining	34	19,786	+ 7.4	- 0.1	621,872	+ 28.1	- 1.4	31.43	26.33	31.84
PRINTING AND PUBLISHING	56	1,776	+ 6.9	- 0.8	54,629	+ 7.5	- 3.8	30.76	30.59	31.70
Commercial Printing	33	521	+ 9.5	- 2.6	12,255	+ 13.0	- 3.6	23.52	22.78	23.76
Newspaper Publishing	17	1,210	+ 5.9	+ 0.1	41,275	+ 5.8	- 3.7	34.11	34.14	35.45
Other Printing and Publishing	6	45	+ 7.1	- 4.3	1,099	+ 15.3	- 8.0	24.42	22.69	25.43
PUBLIC UTILITIES	376	14,120	+ 9.8	+ 3.6	393,288	+ 15.4	+ 3.4	27.85	26.51	27.90
Power and Light	263	6,912	+ 11.3	+ 3.8	199,188	+ 17.5	+ 4.9	28.82	27.28	28.50
Steam Railroad Repair Shops	21	3,237	+ 4.5	+ 3.4	87,933	+ 11.5	- 0.8	27.16	25.45	28.29
All Other Public Utilities	92	3,971	+ 12.0	+ 3.6	106,167	+ 14.9	+ 4.3	26.74	26.07	26.55
QUARRYING & NON-METALLIC MINING	20	689	+ 4.1	- 9.6	17,623	+ 22.3	- 8.2	25.58	21.77	25.20
SERVICE	118	4,412	+ 7.3	+ 3.4	66,348	+ 7.1	+ 3.4	15.04	15.07	15.04
Business and Personal Service	18	227	+ 12.9	- 9.2	5,910	+ 30.6	- 5.2	26.04	22.52	24.94
Hotels	24	1,939	+ 6.0	+ 0.9	25,520	+ 4.9	+ 2.0	12.65	12.78	12.51
Ice	55	1,187	+ 14.0	+ 12.7	20,369	+ 5.5	+ 12.4	17.16	18.54	17.22
Laundries, Dyeing and Cleaning	21	1,059	+ 1.9	+ 1.6	15,549	+ 5.4	- 1.4	14.68	14.19	15.13
ALL OTHER INDUSTRIES	80	3,185	+ 26.6	+ 1.3	70,687	+ 53.2	- 3.2	22.19	18.34	23.21

||Chemical and Allied Industries not elsewhere classified.

Note: Prepared from reports from Texas industrial establishments to the Bureau of Business Research, cooperating with the United States Bureau of Labor Statistics.