

## HUNTING FOR SUPERMASSIVE BLACK HOLES IN NEARBY GALAXIES WITH THE HOBBY–EBERLY TELESCOPE

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### ABSTRACT

We have conducted an optical long-slit spectroscopic survey of 1022 galaxies using the 10 m Hobby–Eberly Telescope (HET) at McDonald Observatory. The main goal of the HET Massive Galaxy Survey (HETMGS) is to find nearby galaxies that are suitable for black hole mass measurements. In order to measure accurately the black hole mass, one should kinematically resolve the region where the black hole dominates the gravitational potential. For most galaxies, this region is much less than an arcsecond. Thus, black hole masses are best measured in nearby galaxies with telescopes that obtain high spatial resolution. The HETMGS focuses on those galaxies predicted to have the largest sphere-of-influence, based on published stellar velocity dispersions or the galaxy fundamental plane. To ensure coverage over galaxy types, the survey targets those galaxies across a face-on projection of the fundamental plane. We present the sample selection and resulting data products from the long-slit observations, including central stellar kinematics and emission line ratios. The full data set, including spectra and resolved kinematics, is available online. Additionally, we show that the current crop of black hole masses are highly biased toward dense galaxies and that especially large disks and low dispersion galaxies are under-represented. This survey provides the necessary groundwork for future systematic black hole mass measurement campaigns.

*Key words:* catalogs – galaxies: elliptical and lenticular, cD – galaxies: spiral – galaxies: structure – quasars: supermassive black holes – surveys

*Supporting material:* machine-readable table

### 1. HET MASSIVE GALAXY SURVEY

The masses of black holes,  $M_{\bullet}$ , correlate to various properties of their host galaxies. These correlations are the foundation for theories of the (co-)evolution of supermassive black holes and their host galaxies. See Kormendy & Ho (2013) for a recent review. The most commonly used black hole scaling relations are with stellar velocity dispersion ( $M_{\bullet} - \sigma$ ; Ferrarese & Merritt 2000; Gebhardt et al. 2000), bulge mass ( $M_{\bullet} - M_{\text{bul}}$ ; Häring & Rix 2004), bulge luminosity ( $M_{\bullet} - L_{\text{bul}}$ ; Sani et al. 2011), and total luminosity ( $M_{\bullet} - L_{\text{tot}}$ ; Läscher et al. 2014b). Theories on the existence of these scaling relations range from causal links through direct feedback between the black hole and its host (Fabian 1999) to a non-causal origin from random hierarchical galaxy–galaxy merging (Jahnke & Macciò 2011). Another possibility is that the black hole scaling relation only holds for elliptical galaxies and bulges (Kormendy et al. 2011). However not enough black hole masses have been measured to place firm constraints on these hypotheses. Also note that the  $M_{\bullet} - L$  and  $M_{\bullet} - \sigma$  are not mutually consistent for the biggest black holes (Lauer et al. 2007). The main issue, besides small numbers, is that the host galaxy properties only span a small physical range, which is too small to discern between different scenarios, due to measurement uncertainties and the large intrinsic scatter in these relations.

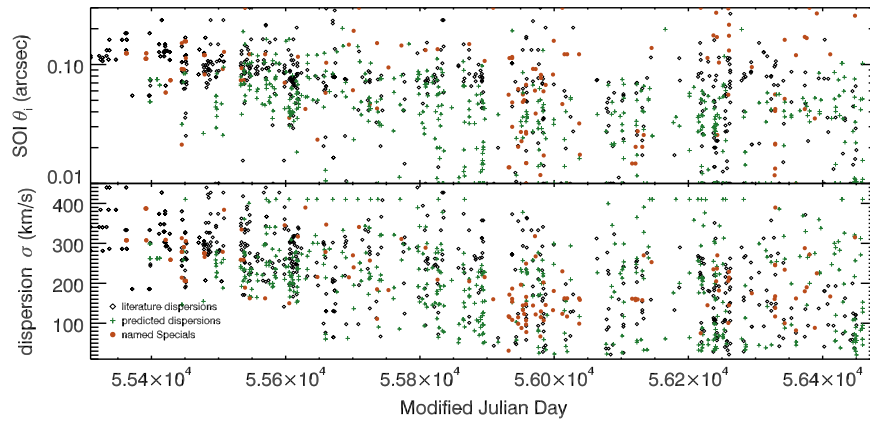
In addition, the black hole masses of nearby galaxies are critically important for black hole mass determinations at higher redshift. The mass measurements from quasars and active galactic nuclei (AGNs) are measured using reverberation mapping (and its secondary methods), which rely on an

empirical calibration that assumes that active black holes follow the local potentially biased  $M_{\bullet} - \sigma$  relation (Woo et al. 2010).

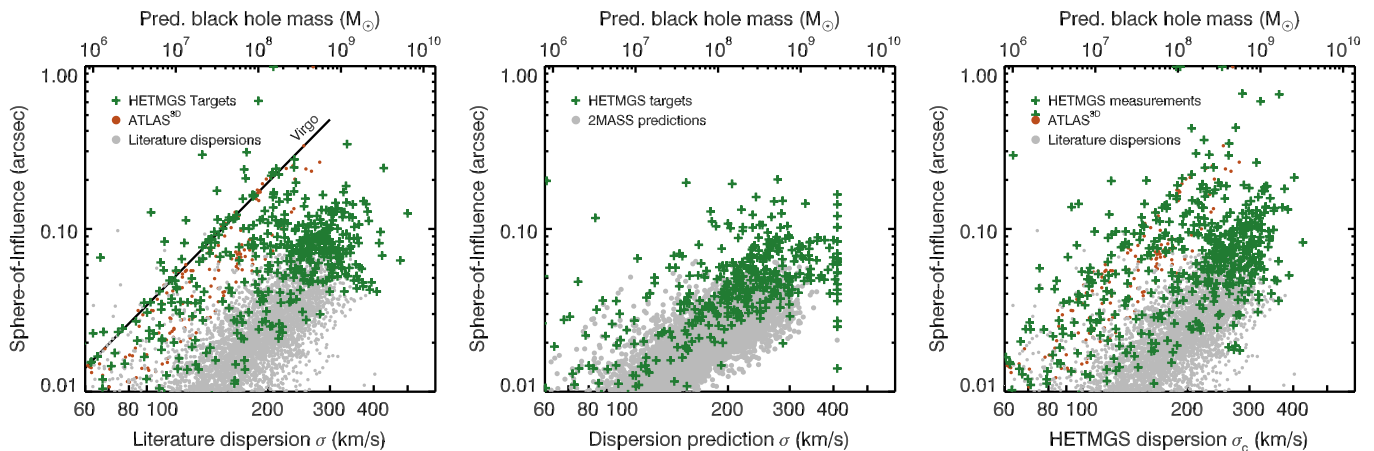
Very few galaxies are close enough for direct black hole mass measurements. For a successful measurement, the central region of the galaxy where the potential of the black hole dominates needs to be spatially resolved ( $r_i \equiv GM_{\bullet}\sigma^{-2}$ , see Section 2.2). Even for the closest galaxies, the sphere of influence is typically much smaller than 1". Hence, black hole masses can only be measured by telescope with the highest spatial resolution, such as the *Hubble Space Telescope*, large ground-based telescopes assisted by adaptive optics, and radio facilities such as the Very Long Baseline Array.

In order to make best use of high spatial resolution facilities, the potential targets for future black hole mass measurements need to be carefully chosen. However, most nearby galaxies (with distances < 140 Mpc) do not have any spectra available, without which it is impossible to ascertain their suitability for expensive high spatial resolution follow-up. Even if spectra are available, the amalgamated literature in the HyperLeda database (Paturel et al. 2003) is often unreliable (see Section 4).

The HET Massive Galaxy Survey (HETMGS) aims to find those galaxies that are suitable for a dynamical black hole mass measurement. The survey was a large program on the Hobby–Eberly Telescope (HET; Ramsey et al. 1998) that operated for 10 trimesters and obtained spectra of 1022 galaxies. While the spatial resolution of the HET observations are typically not good enough to measure the black hole masses, this survey lays the necessary groundwork for systematic black hole mass



**Figure 1.** Top and bottom panels show the sphere of influence and velocity dispersion of the observed targets as a function of Modified Julian Day. The diamonds denote the observed targets with a literature dispersion from the final parent sample. When no literature dispersion is available a predicted velocity dispersion is indicated by a cross (capped at  $410 \text{ km s}^{-1}$ ; see Section 5). Special galaxies (see Section 2.5) are shown as filled circles. As the survey progressed, galaxies were targeted with smaller dispersions and spheres of influence.



**Figure 2.** HETMGS targets are shown as function of velocity dispersion, estimated black hole mass from  $M_{\bullet} - \sigma$ , and estimated sphere of influence. The primary objective of the HETMGS is to observe galaxies with the highest predicted spheres of influence. The survey succeeded in observing 95% of all galaxies with  $\theta_i$  greater than  $0''.065$ . Left panel: galaxies from the parent sample with literature dispersions and their spheres of influence predicted using  $M_{\bullet} - \sigma$  are shown as gray circles and the HETMGS targets that were observed from this subset are plotted as green crosses. The black line indicates the where galaxies at the distance of the Virgo cluster lie. Middle panel: the predicted velocity dispersions from the galaxy fundamental plane and the estimated  $\theta_i$  of all 2MASS galaxies in the parent sample without literature dispersions are given by the gray circles, while the HETMGS targets selected from this subset are shown as green crosses. Right panel: all 1022 galaxies in the HETMGS sample are displayed with the green crosses. The velocity dispersion values shown are the measurements made from the HET data. The gray circles are the remaining parent sample galaxies with a literature dispersion. The red points are galaxies in the ATLAS<sup>3D</sup> survey, but not in HETMGS. For reference the *HST* resolution is  $0''.1$  FWHM. Galaxies with a known black hole masses or not visible from the HET are not shown.

measurement campaigns. As a by-product, the survey also provides a census of the nearest galaxies.

This survey is ideally suited for the unique design of the HET. The 10 m mirror is spherical and has a fixed elevation angle of  $55^\circ$ . The primary mirror is stationary during observations and objects are tracked by moving the optics and instruments in prime focus. The telescope can only point to a fraction of the sky at any given time. The visible “doughnut” is  $8.4^\circ$  thick. As a target passes through the donut, the telescope can track it for approximately 1 hr, depending on the declination of the object. The telescope design makes it most suited for programs that have short exposures and have many targets distributed across the sky. All observations are executed by night operators to optimize the science output. The scheduling algorithm is highly flexible and continually ranks all objects in the queue by score from the time allocation committee, visibility, observing conditions, etc. This allows the

resident astronomer to adapt to current conditions in real-time. For details see Shetrone et al. (2007).

This paper starts with the description of the survey, sample construction, and completeness metrics in Sections 2–2.5. Then, the data reduction is described in Section 3. The primary data product is the stellar velocity dispersion since this is required to predict the sphere of influence. Subsequently, these dispersion measurements are validated in Section 4. When no literature dispersion is available a priori, the sphere of influence can be estimated from the photometry using the fundamental plane that relates galaxy size, surface brightness, and velocity dispersion, and a custom fit of this fundamental plane is presented in Section 5. The global properties of the HETMGS sample are described in Section 6. Then, in Section 7, we explore whether the galaxy’s central velocity dispersion or an average velocity dispersion within the galaxy’s half-light radius correlates more strongly with black hole mass. In Section 8 we compare the black-hole–host-galaxy

**Table 1**  
List of Observations and Derived Parameters of the HETMGS

2MASS ID	Name	Frame	MJD	PA ( $^{\circ}$ )	Slit ( $''$ )	$V_{\text{hel}}$ ( $\text{km s}^{-1}$ )	$\sigma_c$ ( $\text{km s}^{-1}$ )	[NII]/H $\alpha$	[OIII]/H $\beta$	AoN
	NGC5623	050570	55309.407	197	2.0	3417.0 $\pm$ 13.7	260.8 $\pm$ 6.7	0.24 $\pm$ 0.04	1.29 $\pm$ 0.43	23, 1
	NGC5623	050571	55309.418	197	2.0	3406.8 $\pm$ 14.0	262.2 $\pm$ 7.0	0.18 $\pm$ 0.04	0.59 $\pm$ 0.13	26, 3
	NGC5623	051125	55327.364	197	2.0	3463.9 $\pm$ 12.5	250.5 $\pm$ 6.4	0.19 $\pm$ 0.04	0.53 $\pm$ 0.10	31, 4
	NGC5623	051126	55327.375	197	2.0	3471.1 $\pm$ 14.5	249.3 $\pm$ 6.8	0.15 $\pm$ 0.03	0.59 $\pm$ 0.12	31, 3
	NGC5846A	341486	56329.472	90	1.0	2196.8 $\pm$ 11.3	195.3 $\pm$ 3.5	-0.17 $\pm$ 0.56	0.12 $\pm$ 0.50	2, 1
0223114+425931	UGC01841	060058	55413.410	90	2.0	6245.8 $\pm$ 19.9	241.9 $\pm$ 11.4	0.49 $\pm$ 0.03	0.74 $\pm$ 0.17	26, 2
0223114+425931	UGC01841	060059	55413.422	90	2.0	6244.0 $\pm$ 17.5	248.5 $\pm$ 9.7	0.52 $\pm$ 0.03	0.92 $\pm$ 0.29	28, 2
0223114+425931	UGC01841	060162	55418.384	90	2.0	6271.6 $\pm$ 13.0	258.0 $\pm$ 8.0	0.48 $\pm$ 0.04	1.21 $\pm$ 0.50	21, 1
0223114+425931	UGC01841	060193	55419.383	83	2.0	6272.1 $\pm$ 14.8	242.3 $\pm$ 8.1	0.48 $\pm$ 0.04	0.83 $\pm$ 0.23	17, 2
0249454+465834	IC0257	062826	55508.150	76	2.0	7659.8 $\pm$ 13.4	351.2 $\pm$ 8.8	...	0.26 $\pm$ 0.39	1, 2

**Notes.** (1) 18 digit 2MASS XSC, or 12 digit 2MASSi identifier, (2) HETMGS name, (3) LRS frame number, (4) date of observation, (5) PA of the slit N-E, (6) slit width, (7, 8) stellar heliocentric velocity and dispersion of the central 3.5'', (8)–(10) log ratio of [NII]/H $\alpha$  and [OIII]/H $\beta$  and their amplitude-over-noise (AoN), respectively.

(This table is available in its entirety in machine-readable form.)

demographics with the HETMGS sample and show that the host galaxies currently on the scaling relations are strongly clustered and biased toward the densest galaxies. We also look at the distribution of galaxies with large spheres of influence, and find that there are very few galaxies for which an under-massive black hole could be detected. Finally, we conclude in Section 9 with a discussion of future prospects.

## 2. SURVEY DESIGN

The survey ran from 2010 April to 2013 August (when the telescope was taken down for a major upgrade for HETDEX). The total survey consists of 1022 galaxies, with 1265 long-slit spectra taken over 550 hr. Initially, we focused on galaxies with the largest dispersion. As the survey progressed the criteria on target selection were gradually relaxed and targets with lower dispersions and spheres of influence were added to the queue (Section 2.3). This time dependence is shown in Figure 1. The target selection was continually expanded and improved over the survey life time. Below, we summarize the general overview and strategy, and in the subsections that follow, we describe the target selection in detail. Section 2.1 details the parent sample used to select targets. In particular, Section 2.2 describes the adopted sphere of influence metric, which defines the suitability for a black hole mass measurement. The main metric of success for the survey is to find the galaxies with the largest predicted spheres of influence, and we quantify this in Section 2.3. Subsequently, we detail the success of the secondary goal of sampling all possible host galaxy properties in Section 2.4. Lastly, the survey also includes special galaxies, such as those with previously measured black hole masses. These galaxies are described in Section 2.5. All observations and the derived galaxy parameters from the survey are presented in Table 1, and are also available from the project website at <http://mpia.de/~bosch/hetmgs>.

At the start of each new trimester, we submitted a fresh set of targets. Afterwards the target list was updated about once every six weeks in order to account for holes in Local Sidereal Time (LST) in our and the overall telescope queue. New observations were processed as the survey progressed, which were then used to optimally select and schedule future targets. During the survey we gradually optimized the target selection and queuing. In the end, the algorithm was very sophisticated: it

backfilled the queue with low priority objects in under-subscribed LSTs, while making sure that these new targets did not conflict with our own high priority targets. The algorithm also ensured that both rising and setting targets were available at any time, to work with pointing restrictions (e.g., limitations due to high wind). By always having targets available, our program could capitalize on undersubscribed times in the queue.

We do not select galaxies to observe based on their morphology. The only exception is to exclude strongly interacting galaxies and those that are too large to fit in the 8' slit. All HETMGS galaxies are within the telescope's declination limit of  $-11 < \delta < 73^{\circ}$ , and we minimized target overlap with the SAURON (de Zeeuw et al. 2002), ATLAS<sup>3D</sup> (Cappellari et al. 2011) and CALIFA (Sánchez et al. 2012) surveys, as their integral field unit observations are of a higher quality and publicly available. The observed sample is not complete since it was scheduled as a low priority filler program.

### 2.1. Parent Sample

The targets in the survey were selected from a (continually updated) parent sample which was constructed from 2MASS photometry and literature velocity dispersions. We chose the 2MASS Extended Source Catalog (XSC; Jarrett et al. 2000) as it is the best all-sky catalog of extended sources that is currently available. It is deep enough to include all the nearby galaxies for which direct black hole masses can be robustly measured. Additionally, the catalog contains many useful parameters such as half-light radius ( $R_e$ ), position angle (PA), and flattening.

Note that the 2MASS observations are relatively shallow and the XSC is known to underestimate the total flux of apparently large, faint or low-surface-brightness objects by an appreciable amount (Jarrett et al. 2003; Graham & Scott 2013; Kormendy & Ho 2013; Läsker et al. 2014a). Furthermore, the half-light radii are measured over circular apertures and are not corrected for the effect of beam smearing. As a result many objects with a FWHM smaller than 2'' are overestimated in size.

The parent sample needs to include all possible targets, and must therefore be much larger than the survey itself. From the XSC all 23,000 objects were selected that have apparent  $K_s$  magnitudes ( $K\_M\_EXT$ ) within the range  $5 < m_{K_s} < 11$ .

Fainter galaxies are expected to have a sphere of influence that cannot be resolved. For an apparent brightness of  $m_{K_s} = 11$  the largest expected  $\theta_i$  in the parent sample is  $0''.04$  when adopting the  $M_* - \sigma$  relation and the fundamental plane from Section 5. Current state-of-the-art adaptive optics reaches  $0''.1$  FWHM and the  $m_{K_s} = 11$  limit of the parent sample is thus sufficient.

The parent sample is further augmented with velocity dispersions from various literature sources. We added the 7800 literature velocity dispersions that were available from the HyperLeda database in early 2011. The two biggest sources in that database are McElroy (1995) and Wegner et al. (1999). Out of the 7800 galaxies, 4600 were not in our parent sample. (Most of these are fainter than  $m_{K_s} > 11$ .) This increased the total size of the parent sample to 29,000 objects. We cross-matched the resulting catalog with SDSS NYU Value Added Catalog (Blanton et al. 2005; Adelman-McCarthy et al. 2008) which added another 4500 stellar velocity dispersions to the parent sample.

We added redshift distances from the NASA Extragalactic Database (NED) and the 2MASS redshift survey (Huchra et al. 2012) and redshift-independent distances from NED-1D. For the redshift distances we use  $H_0 = 70.5 \text{ km s}^{-1}$  from Komatsu et al. (2009) and the reference frame from Mould et al. (2000), which corrects for Virgo infall, the Great Attractor, and the Shapley supercluster. Almost all galaxies in the parent sample have estimated distances. Out of the parent sample 12% of the objects have no associated redshift, but this reduces to 0.7% when objects near the galactic plane ( $|b| < 5^\circ$ ), large extinction ( $A_b > 2$ ) and non-galaxy-like colors ( $0.75 > J - K > 1.25$ ) are removed (see also Huchra et al. 2012). For each object, the amount of Galactic foreground extinction was determined using the  $100 \mu\text{m}$  dust maps from Schlegel et al. (1998).

## 2.2. The Sphere of Influence

For survey target selection, we need to adopt a criteria for determining the suitability of a galaxy for a black hole mass measurement. The mass of the black hole at the center of galaxies can best be determined by spatially resolving the kinematics near the black hole, using tracers like rotating gas or stars. The closer the tracer is to the black hole, the more accurate the measurement. Ideally, the region where the gravitational forces of the black hole dominates over the rest of the galaxy should be probed. The size of this sphere of influence is usually<sup>5</sup> defined as  $r_i \equiv GM_*\sigma^{-2}$ . Given distance  $D$ , the apparent size of the sphere of influence is then  $\theta_i = r_i D^{-1}$ . This definition is derived from the virial theorem by assuming a spherical geometry and isotropy near the black hole (Peebles 1972). Sometimes a less conservative definition is adopted that uses the diameter instead of the radius (e.g., Valluri et al. 2004).

The definition of  $\theta_i$  is very convenient, especially when planning observations where the black hole mass is not yet

known a priori. By adopting a black hole scaling relation, the sphere of influence can be estimated and the feasibility of proposed observations can be evaluated. The most practical scaling relation for this purpose is  $M_* - \sigma$ , which yields a prediction for the sphere of influence  $\theta_i = G\sigma^{2.5}D^{-1}$ , when adopting a slope of 4.5 in  $M_* - \sigma$  from Gültekin et al. (2009). As a result, the sphere of influence can be predicted with just a distance and a velocity dispersion as input. Note that  $\theta_i$  is just a prediction; it depends on the adopted scaling relations and the true sphere of influence can only be known once the black hole mass has been measured. Throughout this paper  $\theta_i$  is repeatedly used, and it always refers to the predicted  $\theta_i$ , unless the black hole mass has been measured.

The  $M_* - \sigma$  relation is the only practical black hole mass proxy available. Other scaling relations have larger intrinsic scatter or require a more detailed analysis of the host galaxy. For example, the  $M_* - L_{\text{bul}}$  relation relies on bulge–disc decompositions. As such the resulting measurement of bulge luminosity is often very degenerate (Läscher et al. 2014a) and cannot be robustly determined with a simple algorithm that can be applied to a large data set. Hence it is impractical to use the bulge luminosity to select targets. On the other hand, the velocity dispersion  $\sigma$  can be measured cleanly. Furthermore, the  $M_* - \sigma$  relation also yields a smaller—more conservative—estimate of  $\theta_i$  than expected from the  $M_* - L_{\text{tot}}$  relation (see Section 8). Many other scaling relations exist, (e.g., Aller & Richstone 2007; Hopkins et al. 2007; Graham 2012), but those are not a significant improvement of  $M_* - \sigma$ . In practice, such alternative predictors would have targeted much the same galaxies. See Section 8 for a direct comparison with  $M_* - L_{\text{tot}}$ .

## 2.3. Sphere of Influence Completeness

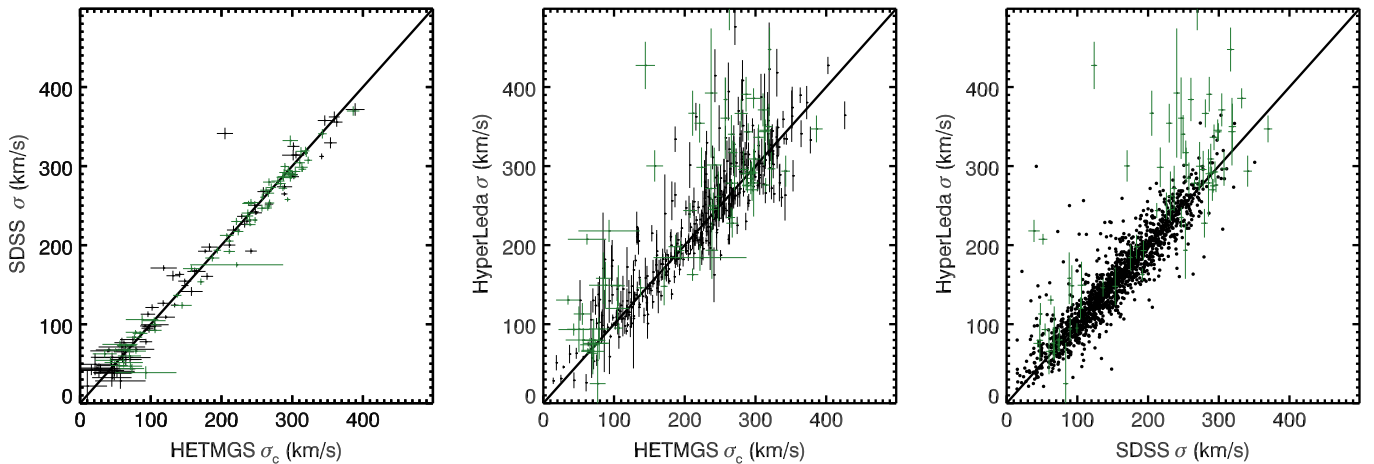
The survey originally started by targeting the 65 galaxies with highest literature dispersions  $\sigma > 270 \text{ km s}^{-1}$  and spheres of influence  $\theta_i > 0''.1$  solely based on the HyperLeda database. We adopt the  $M_* - \sigma$  parameters from Gültekin et al. (2009) to estimate the sphere of influence. As the survey progressed and transitioned into a large program, these hard limits on  $\sigma$  and  $\theta_i$  were gradually relaxed and additional sources were added (Figure 1).

The sphere of influence of the 546 targeted galaxies with literature dispersions are shown in left panel of Figure 2. Many of these literature dispersions turn out to be overestimated compared to the HETMGs measurements. Of the 100 observed galaxies with a predicted  $\theta_i > 0''.1$  a significant percentage (17%) turned out to have  $\theta_i < 0''.08$ . This is largely caused by the large uncertainties and systematics of the HyperLeda velocity dispersions, which is also apparent in Figure 3.

The middle panel of Figure 2 shows the sphere of influence of all the 471 observed targets without literature dispersions. For the galaxies that did not have a literature velocity dispersion, the sphere of influence was predicated by combining the  $M_* - \sigma$  relation and a dispersion estimate from the fundamental plane from Section 5. These dispersion estimates are good enough to yield adequate predictions for  $\theta_i$ . When selecting targets this way, we omitted probable quasars that have both small sizes ( $r_e < 2''$ ) and AGN-like colors ( $0.75 < J - K < 1.25$ ). In total, we found 31 objects with spheres of influence bigger than  $0''.1$  that also did not have a velocity dispersion measurement in the literature.

The final survey include 95 and 50% of all galaxies with a sphere of influence above  $0''.065$  and  $0''.045$ , respectively (from

<sup>5</sup> An alternative to this dynamical definition is to use photometry. By deprojecting the photometry, the total amount of enclosed stellar mass as a function of distance from the black hole can be estimated. The light can be converted into mass with a mass-to-light ratio (from either dynamics or a stellar population analysis), and the mass can then be compared to the mass of a putative black hole. However, the photometry needs to have sufficient spatial resolution to resolve the region of interest. Typical ground-based imaging is not good enough for this, and thus, for this survey, we adopt the dynamical  $\theta_i$  estimator.



**Figure 3.** Comparison of the HETMGS central velocity dispersion measurements to literature values from the SDSS and the HyperLeda database. The HETMGS values are measured in the central  $3.5 \times 2''$  or  $3.5 \times 1''$ . The SDSS measurements are from  $3''$  fibers, while the HyperLeda database draws from the amalgamated literature. The 73 green objects represent the galaxies present in all three samples. The HETMGS dispersions agree well with SDSS. The HyperLeda dispersion are very unreliable, especially for values above  $300 \text{ km s}^{-1}$ . In the middle and right panel, the error bars on the x-axis and both axis are suppressed for clarity, respectively.

the subset of galaxies in the parent sample, visible from the HET, and excluding galaxies with a known black hole mass and ATLAS<sup>3D</sup> data). The right panel of Figure 2 shows the predicted spheres of influence of all the HETMGS observed galaxies based on our dispersions. The final sample contains 114 galaxies with a sphere of influence greater than  $0''.1$ . Under the assumption that  $M_* - \sigma$  is a reasonable predictor for black hole mass, the survey has satisfied its goal of finding almost all galaxies with a large sphere of influence in the parent sample.

The  $\theta_i$  is strongly coupled to galaxy dispersion ( $\theta_i \propto \sigma^{2.5}$ ) and galaxies with large dispersions have the largest sphere of influence. Selecting galaxies based on largest  $\theta_i$ , as is done here, is strongly biased toward galaxies with the largest densities. This is apparent as the strong clustering in Figure 4. Many object in the survey are denser still than average early-type galaxies.

#### 2.4. Sampling all Sizes and Surface Brightnesses

If targets were selected merely on the largest possible  $\theta_i$  using the  $M_* - \sigma$  relation, the survey would contain mostly dense (early-type) galaxies with dispersions over  $200 \text{ km s}^{-1}$ , as these galaxies have the largest spheres of influence. This bias occurs because the most important term in  $\theta_i$  is  $\sigma^{2.5}$ . This is directly visible in Figure 2, as the highest dispersion galaxies have the largest  $\theta_i$ . The early-type galaxies are already over-represented in black hole studies and hence diversifying the parameter space to other types of galaxies would create leverage on the scaling relations. Especially to test the universality (e.g., spiral galaxies appear to have low black hole masses for their dispersions; Greene et al. 2010; Kuo et al. 2011).

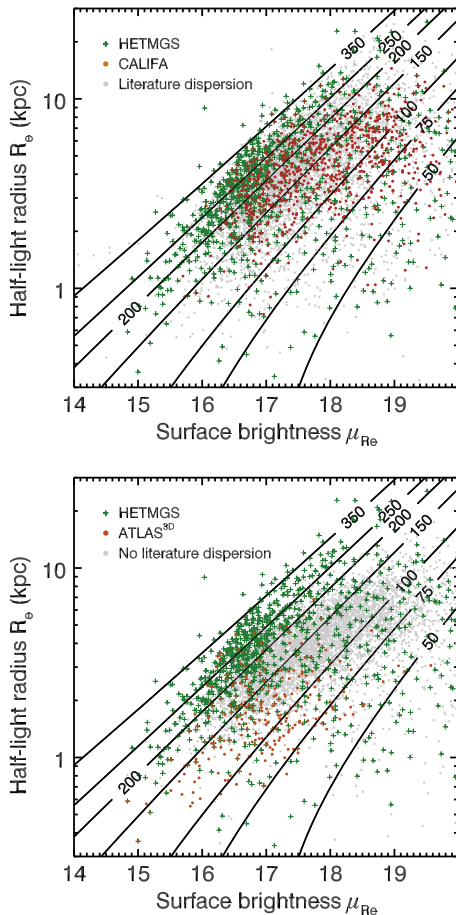
To ensure that the survey is not solely restricted to high dispersion galaxies, we need to employ an alternative way of selecting targets, independent from velocity dispersion. A good alternative would be to use bulge luminosities, as that correlates very well with black hole mass also. However, the bulge luminosity is impractical; they require a photometric decomposition, to separate the disk and the bulge. Those decompositions are often very degenerate and require a lot of fine-tuning. Other desirable galaxy parameters, like optical ( $g-r$ ) colors, are not available over the whole sky and can thus

not be used when the distance (in megaparsecs) of the targets is key priority.

We chose to select additional targets by sampling in galaxy size and average surface brightness ( $\langle \mu_e \rangle$ ). These two properties make up a near face-on projection of the fundamental plane ( $R_e \propto \sigma_e^\alpha \langle \mu_e \rangle^\beta$ , see Section 5) and is also independent of the (often unknown) velocity dispersion. For our purposes, surface brightness is a better choice than absolute luminosity, as the latter has a much tighter relation with galaxy size. This selection automatically ensures sampling across galaxy types, because Spiral galaxies occupy a different region on fundamental plane than early-type galaxies.

For a given set of galaxies with the same properties, the ones with the largest  $\theta_i$  will have the lowest distances (in megaparsecs). To diversify the sample in size  $R_e$  and surface brightness  $\langle \mu_e \rangle$ , we only have to do a sampling in these two parameters and select the closest ones (in megaparsecs) at every given value-pair of  $R_e$  and  $\langle \mu_e \rangle$ . We define a euclidian

distance norm of  $\|x\| := \sqrt{\Delta \langle \mu_e \rangle^2 + \Delta \log(R_e)^2}$ , with  $\langle \mu_e \rangle$  in units of  $\text{mag/arcsec}^2$  and  $R_e$  in kiloparsecs. This allows us to quantify our sampling in the  $R_e - \langle \mu_e \rangle$  plane. In theory the strategy would be straightforward: just select the nearest galaxies, until sufficient coverage is created. In practice, the targeting is dependent of what galaxies can be observed at the telescope in the remainder of the trimester. Hence we created an algorithm that would add the nearest (in megaparsecs) galaxies to our sample to would best enhance our coverage with respect to the norm. This used an iterative method; every time new targets were scheduled, we sorted the subsample of visible targets in order of increasing distance in megaparsecs. Then, we started with the nearest galaxy and checked if it had any nearer (in megaparsecs) neighbors with norm  $\|x\| < \epsilon$  among the previously observed and queued objects still visible in the remainder of the trimester. If not, then the galaxy is added to queue. As more galaxies were observed, we decreased  $\epsilon$  in order to find enough observable targets. At the end of the survey  $\epsilon$  was reduced to 0.07. The method was also the primary method for backfilling the undersubscribed LST slots in the telescope queue, by iterative shrinking  $\epsilon$  until targets were found with the required LST.



**Figure 4.** Distribution of average surface brightness ( $\mu$ ) and half-light radius  $R_e$  of surveyed galaxies. The left panel shows the HETMGS, CALIFA mother sample, and literature dispersions. The right panel shows the HETMGS, ATLAS<sup>3D</sup>, and un-surveyed galaxies in the parent sample. The HETMGS samples different types of galaxies than both ATLAS<sup>3D</sup> and CALIFA. Faint galaxies in the CALIFA mother sample are not shown as they are too faint to be in the 2MASS XSC. The over-plotted lines indicate the velocity dispersion predictions in  $\text{km s}^{-1}$  using our calibration of the fundamental plane (Section 5).

This method is completely independent of the adopted black hole mass scaling relation, and it produces a survey sample that has the same extent in galaxy size and surface brightness as the parent sample (see Figure 4). Furthermore, the selection method picks out the closest galaxies with the largest sphere of influence for a set of galaxy properties. In the final survey, 90% of the galaxies have a neighbor within a norm of  $\|x\| < 0.10$ . Our procedure selected many nearby spirals galaxies that otherwise would not be included in the survey at all, including the most extreme galaxies such as the biggest and smallest spiral galaxies. Many of the galaxies selected this way are the low sphere of influence objects seen in Figure 2.

### 2.5. Special Targets

The survey also contains  $\sim 150$  special galaxies, which were targeted to create overlap with other black hole studies and allow for cross-calibration checks. These galaxies were drawn from a dedicated list, and were queued at an elevated priority. The red dots in the timeline in Figure 1 represent the special galaxies, as reconstructed from the final list. Once observed, these objects were not treated differently in terms of data

reduction or kinematic analysis, and are considered part of the total sample. All special galaxies are included in Table 1 and the figures.

More specifically, the special targets include galaxies with direct black hole mass measurements from literature compilations (Graham & Scott 2013; Kormendy & Ho 2013; McConnell & Ma 2013, and references therein) and black hole estimates from Beifiori et al. (2009). We observed 53 of the 63 northern galaxies, with a known black hole mass. We also targeted galaxies for which black hole mass efforts are currently under way, but are yet unpublished (J. Greene 2015, private communication, D. Krajnović 2015, private communication, N. McConnell 2015, private communication). Most of those galaxies were already in the sample, and were previously selected, following the procedure outlined in Section 2.2. The primary reason to observe these objects is to create a homogeneous data set among the galaxies with known black hole masses. In Section 7, we use this homogeneity to show that the central dispersion,  $\sigma_c$ , can be used in  $M_* - \sigma$ .

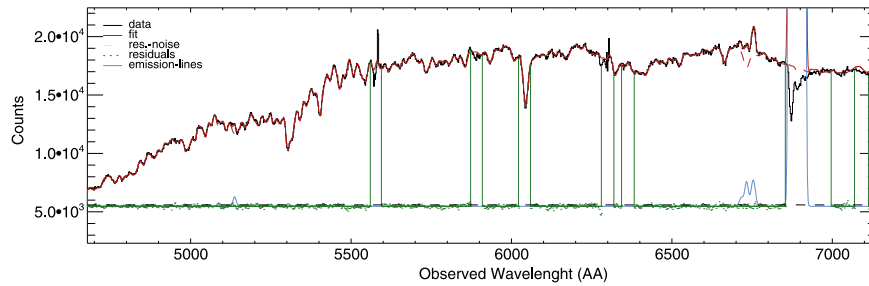
One of the first results from the HETMGS is the discovery of compact galaxies that may host black holes weighing  $\sim 10\%$  of their host galaxy mass (van den Bosch et al. 2012; Läscher et al. 2013; Walsh et al. 2015; Yıldırım et al. 2015). These über-massive black hole candidates appear to be significantly more massive than expected based on their host galaxy’s luminosity. The host galaxies are relatively small and have high velocity dispersions for their (stellar) mass. In our survey, such objects are selected because they have large spheres of influence due to their high dispersions and because of the diversity sampling from Section 2.4 that targets extreme galaxies. Nevertheless, we specifically targeted compact galaxies using a mass-size cut:  $-6.91 - 0.29M_{K_s} > \log(0.75R_e)$ . We further required that the galaxy have no previous velocity dispersion measurement, or a literature velocity dispersion value that was 20% higher than predicted from our fundamental plane calibration (see Section 5). This selection criteria produced about 30 targets. Overall, there are 200 galaxies below this mass-size cut in the survey. A full analysis and discussion of these compact galaxy systems is outside of the scope of this paper.

## 3. MARCARIO LOW RESOLUTION SPECTROGRAPH DATA REDUCTION

All the observations were taken with the Marcario Low Resolution Spectrograph (LRS; Hill et al. 1998), which is an optical long-slit spectrograph with a slit length of  $4'$  and a  $3\text{k} \times 1\text{k}$  CCD. We used the g2 grating, which covers  $4200\text{--}7400 \text{ \AA}$ , and the default  $2 \times 2$  binning. This setup provides an instrumental resolution of  $4.8 \text{ \AA}$  ( $7.5 \text{ \AA}$ ) FWHM, or a dispersion of  $108 \text{ km s}^{-1}$  ( $180 \text{ km s}^{-1}$ ) for the  $1''$  wide ( $2''$  wide) slit, as measured from the  $5577 \text{ \AA}$  night sky line. When practical, we aligned the slit on the major axis and centered it on the galaxy. During each visit, we obtained a single 15 min exposure. The typical spatial resolution of the observations is  $2.5$  FWHM.

The observations and calibration data were retrieved and processed using a dedicated pipeline written in IDL.<sup>6</sup> The pipeline is fully automated and executes a series of basic steps. First, the spurious pixels in each exposure are masked using a bad pixel map, and cosmic rays are masked using PyCosmic

<sup>6</sup> We gratefully acknowledge the use of the IDL astrolib (Landsman 1993) and MPFIT (Markwardt 2009).



**Figure 5.** Reduced data and best-fit model of the central spectrum of NGC 5228 using pPXF and GANDALF. The observed heliocentric velocity and dispersion of this galaxy are  $7500$  and  $215 \text{ km s}^{-1}$ , respectively. Strong sky lines (i.e.,  $5577$  and  $6300 \text{ \AA}$ ) and telluric features ( $6900 \text{ \AA}$ ) are masked from the fit. Emission from  $[\text{O III}]$ ,  $[\text{N II}]$ , and  $\text{H}\beta$  is detected in this spectrum.

(Husemann et al. 2012). The frames are overscan and bias subtracted, and then flat fielded. The next step is a direct interpolation onto a frame that is linear in the spatial dimension and logarithmic in the wavelength dimension, using a spatial distortion map from a pinhole exposure and the wavelength solution from nightly arc lamp exposures. A variance (error) frame is propagated in the same way. During each exposure, the effective aperture of the HET continually changes because the prime-focus optics move to track an object, thereby affecting the throughput along the spatial direction. These throughput changes are measured in each science exposure using the apparent brightness of the sky lines along the slit. For this reason, we do not attempt to perform absolute or relative flux calibration<sup>7</sup>, and no attempt was made to measure the absolute emission-line fluxes.

The data products, presented in Table 1, include the following quantities: heliocentric velocity, stellar absorption line velocity dispersions, the emission line ratios  $[\text{N II}]/\text{H}\alpha$  and  $[\text{O III}]/\text{H}\beta$ , and their uncertainties. These quantities are all measured within a  $3''$  aperture centered on the brightest pixel in the slit. For the stellar kinematics, the pipeline fits the stellar continuum with the pixel-fitting code (pPXF; Cappellari & Emsellem 2004) using template stars from MILES (Sánchez-Blázquez et al. 2006; Falcón-Barroso et al. 2011a). Inside the central aperture the signal-to-noise ratio (S/N) is typically over 100, resulting in robust stellar kinematic measurements, as shown in Section 4. The fit to each (central) galaxy spectrum is manually inspected to find systematics and errors. An example spectrum is shown in Figure 5.

The stellar kinematic extraction is obtained from the stellar continuum in an observed window of  $5000\text{--}6100 \text{ \AA}$ , selected to minimise instrumental resolution changes across the slit. Additionally all regions with possible contamination from emission lines were masked. For the both the stellar kinematics and emission-line extraction, we apply multiplicative (MDEGREE) and additive polynomials (DEGREE) of degree 25 and 5, respectively, to the template stars to match the continuum and account for dust, AGN light, and the (absence of) flux calibration. The number of polynomials is chosen to be large enough to be able to compensate for (uncommon) issues with the uneven flat fields. In the next section, we show that our kinematics are robust.

The sky is measured in two large bins on each end of the slit, and were added as a sky-template to pPXF to do the sky subtraction. For the emission-line fit we use all the 1000 template stars in the MILES library and the full wavelength

range available. For the stellar kinematics, we construct a single composite template by first fitting the full wavelength range using a subset of 90 stars that get used most frequently in all the aforementioned emission line extractions. Adding more stars increases the computational time and does not change the derived values. Typically 20 stars get a non-zero weight in the initial pPXF fit. The uncertainties on the stellar kinematics were computed by running a 100-iteration Monte-Carlo in which the flux is randomly perturbed and with a single composite template. During the Monte-Carlo the instrumental dispersion of the composite template is also perturbed, which ensures realistic uncertainties when the galaxy dispersion is unresolved. The mean and standard deviation of the Monte-Carlo run are adopted as the measured value and the formal  $1\sigma$  uncertainty.

When present, emission lines are obtained using GANDALF (Sarzi et al. 2006). An example GANDALF fit is shown in Figure 5. We consider an emission as detected when the residuals underneath the line are four times lower than the amplitude of the line (amplitude-over-noise  $\text{AoN} > 4$ ; see Sarzi et al. 2006). The errors on the emission lines are directly computed by GANDALF. The  $[\text{S II}]$  emission lines often overlap with a broad telluric feature, and therefore are not included in Table 1.

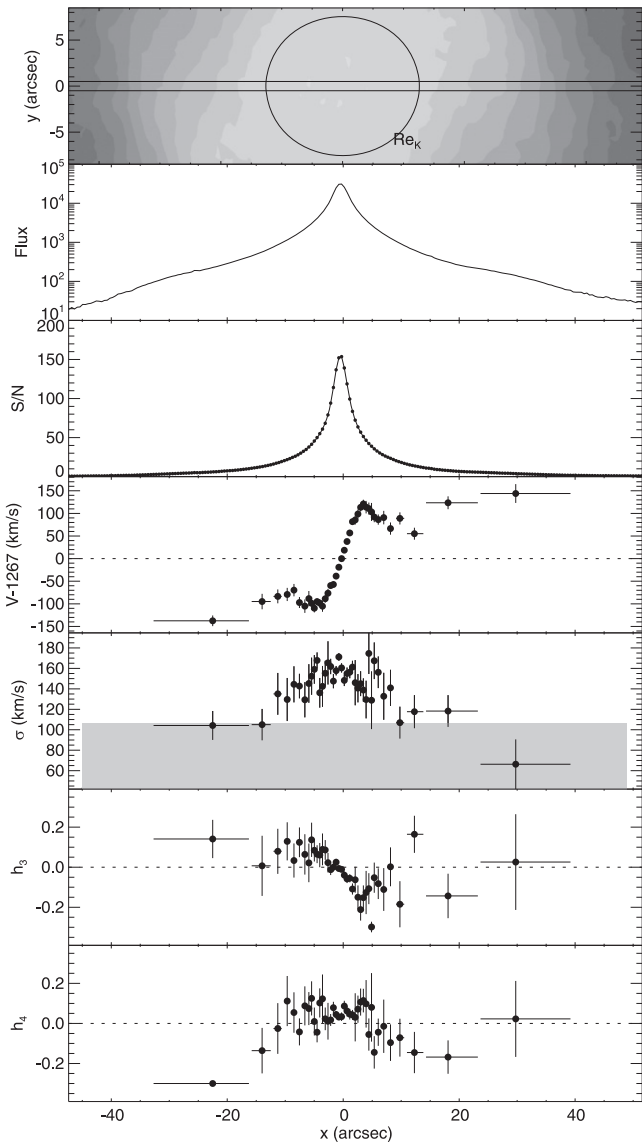
The survey contains 50 galaxies with broad emission lines, which are presumably AGN. The dispersion for these objects could not be reliably measured in the central aperture, as the stellar continuum is washed out. Instead, an attempt was made to measure the dispersion using a larger aperture and masking the nucleus. Such objects are flagged in Table 1 as AGN.

Most observations were deep enough that spatially resolved kinematics could be extracted as well, allowing us to measure rotation curves and velocity dispersion profiles. To ensure adequate signal for the stellar kinematics extraction, we combine spatial rows into bins with a minimum S/N of 25. An example is shown in Figure 6. The kinematics are available from the project website at survey website <http://mpia.de/~bosch/hetmgs>.

#### 4. KINEMATICS COMPARISON

There is a large overlap between the HETMGS and other spectroscopic surveys, which we use to validate our heliocentric velocities and stellar velocity dispersions. The SDSS survey provides a good comparison, as these homogeneous measurements all come from the same instrument and its  $3''$  fibers are approximately the same size as our pseudo-apertures from the HET long slit. There are 148 galaxies in common with SDSS and there is excellent agreement with their dispersion measurements, as shown in Figure 3. The standard

<sup>7</sup> The LRS calibration program does provide flux and radial velocities standards stars on a regular cadence.



**Figure 6.** Example of the resolved stellar kinematics using exposure 262031 of NGC2950. The kinematics are measured in bins that are combined to reach S/N of 35. Top to bottom panels show: Finder chart and approximate slit alignment based on the DSS image. (Unitless) Flux. S/N. Stellar velocity, dispersion, and Gauss-Hermite moment  $h_3$  and  $h_4$ . The gray shaded region indicates where the instrumental dispersion is larger than the stellar velocity dispersion.

deviation of the relative difference between the two data sets is only 11%. Which is smaller than the 35% relative uncertainty of the HETMGS errors of the same subset. Such small differences are consistent with the expected systematics due to the changes in seeing and positioning of the apertures of the different telescopes.

The velocity dispersions from HyperLeda are much less reliable, as this database consists of amalgamated literature. The 471 galaxies in common have a standard deviation in the difference of 16% or  $30 \text{ km s}^{-1}$ . It is noteworthy that HyperLeda values over  $300 \text{ km s}^{-1}$  are commonly too large by a significant amount, as seen in Figure 3. There is an overlap of 1677 galaxies between SDSS and HyperLeda, and the comparison between the two data sets shows the same trend. These biases and large uncertainties need to be taken into account when preparing observations with HyperLeda.

The Palomar survey by Ho et al. (2009) published velocity dispersions for the 428 galaxies with the largest apparent brightnesses. These values were not yet included in the HyperLeda database when the parent sample was constructed. There are 188 galaxies that overlap for which we find agreement that is similar to that of the HyperLeda sample: the standard deviation of the difference is 17%.

The SDSS redshifts are very precise with a formal uncertainty of  $3 \text{ km s}^{-1}$ . In the cross-matched sample between HETMGS and SDSS the mean difference between the heliocentric velocities is  $23 \text{ km s}^{-1}$  with a standard deviation of  $20 \text{ km s}^{-1}$ . The redshift comparison with the rest of the parent sample shows a larger offset: their mean and standard deviation are  $-38$  and  $43 \text{ km s}^{-1}$ , respectively. In rotating galaxies the mean velocity changes rapidly near the center, and thus these kinematic offsets are expected just based on small positional offsets.

## 5. THE FUNDAMENTAL PLANE AS DISPERSION PREDICTOR

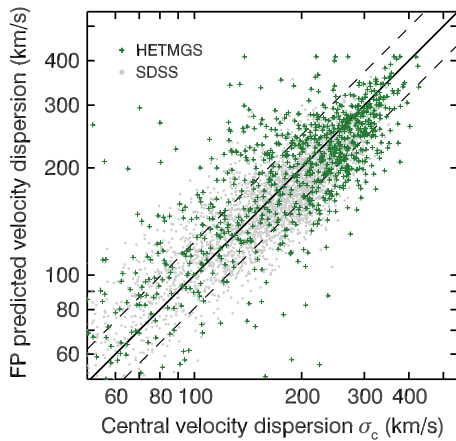
For the target selection we need an estimate of  $\theta_i$ . However most of the galaxies in the parent sample do not have a literature stellar velocity dispersion measurement, which is required to compute their  $\theta_i$ . In those cases the fundamental plane  $R_e \propto \sigma^\alpha \langle \mu_e \rangle^\beta$ —the relation between galaxy size, surface brightness and dispersion—can be employed to estimate their dispersion. To get dispersion estimates, we fitted a fundamental plane to the combination of XSC photometry and the SDSS and HETMGS dispersions. After some experimentation, the best results were achieved with the 2MASS catalog values for the half-light radius  $R_e$  ( $K\_R\_EFF$ ) and effective surface brightness ( $\langle \mu_e \rangle = K\_M\_EXT + A_K + 2.5 \log(2\pi R_e) + 0.394$ ) combined with the dispersion from the HETMGS and the SDSS galaxies within 140 Mpc. With this data set, a robust quartic fit from ROBLIB yields a fundamental surface that predict the velocity dispersion of all the galaxies in our parent sample with an rms error of 0.09 dex. The residuals, shown in Figure 7, do not show systematic biases, which is remarkable as the sample contains both early- and late-type galaxies. And the fundamental plane is normally only used for early types. Our fundamental plane parameters are a significant improvement over the parameters from Pahre et al. (1998), which has an rms error of 0.2 dex on this data set, and only includes ETGs.

A flat plane fit resulted in larger residuals and a systematic bias for the largest dispersion galaxies, which is unfortunate as they are the highest priority targets of the HETMGS. The curvature in our quartic surface is not very strong, as seen in Figure 4. The coefficients of the surface fit are  $\log \sigma = 6.39 - 0.32 \langle \mu_e \rangle + 0.004 \langle \mu_e \rangle^2 - 0.10$

$$\log R_e + 2.14(\log R_e)^2 + 0.27 \langle \mu_e \rangle \log R_e.$$

For the survey, only the predictive power of the fundamental plane is important. The functional form is irrelevant, as long as the dispersion is predicted reliably. Nonetheless, it is remarkable the fundamental plane derived from photometry of the 2MASS XSC catalog has so little scatter. A full treatment of a 2MASS fundamental plane is outside of the scope of this paper, but see Magoulas et al. (2012) for a near-infrared (near-IR) study based on  $10^4$  early types from 6dFGS, and also see Falc3n-Barroso et al. (2011b) for a near-IR fundamental plane that includes both early- and late-type galaxies from the SAURON survey.





**Figure 7.** Velocity dispersion predictions from the fundamental plane. The figure shows measured stellar velocity dispersion vs. predicted velocity dispersion from the fundamental plane (Section 5). The comparison is done with galaxies that have a HETMGS dispersion (green crosses) and the gray dots are SDSS galaxies. The thick and dashed lines show equality and the 0.09 dex rms scatter, respectively.

During the target selection process, the dispersion estimated from the fundamental plane is used when no literature dispersion measurement is available. Velocity dispersion predictions over  $410 \text{ km s}^{-1}$  were truncated, as such galaxies are not expected to exist, nor found in our survey. In practice most of these objects turn out to be quasars.

## 6. THE HETMGS GALAXIES

With 1022 galaxies, the HETMGS survey is the largest galaxy survey with spatially resolved spectroscopy to date. The final sample has a median distance of 65 Mpc and all available combinations of galaxy size, luminosity, and dispersions, as shown in Figure 8. The survey is representative of the local volume above  $M_k < -21$ , and sizes of 0.5 kpc. The survey is strongly weighted toward the densest galaxies. This is apparent in the mass-size panel. Those objects have the highest dispersions, which is the most important factor for the sphere of influence ( $\theta_i \propto \sigma^{2.5}/D$ ). The sample contains about 30% late-type galaxies, based on the galaxy morphology identifiers from HyperLeda.

There is a significant amount of overlap between the HETMGS and other surveys. Between ATLAS<sup>3D</sup>, CALIFA mother-sample, SDSS, and the Palomar survey, 56, 83, 148, and 188 galaxies overlap. However all these samples are very different. For example, the Palomar spectroscopic survey (Ho et al. 2009) contains 426 velocity dispersions for the brightest galaxies with apparent magnitudes of  $B < 12.5$ . The SDSS only includes a (small) fraction of the nearby galaxies (Adelman-McCarthy et al. 2008). The 600 CALIFA galaxies are selected within  $0.005 < z < 0.03$  and are typically too far away for a black hole mass measurement (Sánchez et al. 2012; Walcher et al. 2014). The 260 ATLAS<sup>3D</sup> (Cappellari et al. 2011) galaxies includes all the massive early-type galaxies inside 24 Mpc, but misses large luminosity galaxies due to cosmic variance. The comparison of galaxy properties between HETMGS and CALIFA and ATLAS<sup>3D</sup> is shown in Figure 4.

Emission lines are quite common in the centers of galaxies, often caused by star formation, shocks or accreting black holes. These phenomena can occur at the same time (e.g., Singh

et al. 2013). In one third of the survey, central emission lines are detected. This includes the 50 broad line AGNs, and 203, 140, and 290 objects, that are classified as Seyfert, LINER and HII star formation, according to the classification scheme devised by Kewley et al. (2006). But note that we do not specifically attempt to detect (weak) broad line components with the GANDALF. The AGNs can vary substantially on both long and short timescales. One such dramatic example, reported in Denney et al. (2014), is Mrk 590 in which the broad lines have all but disappeared. The HETMGS spectra could be used as baseline for other synoptic AGN studies.

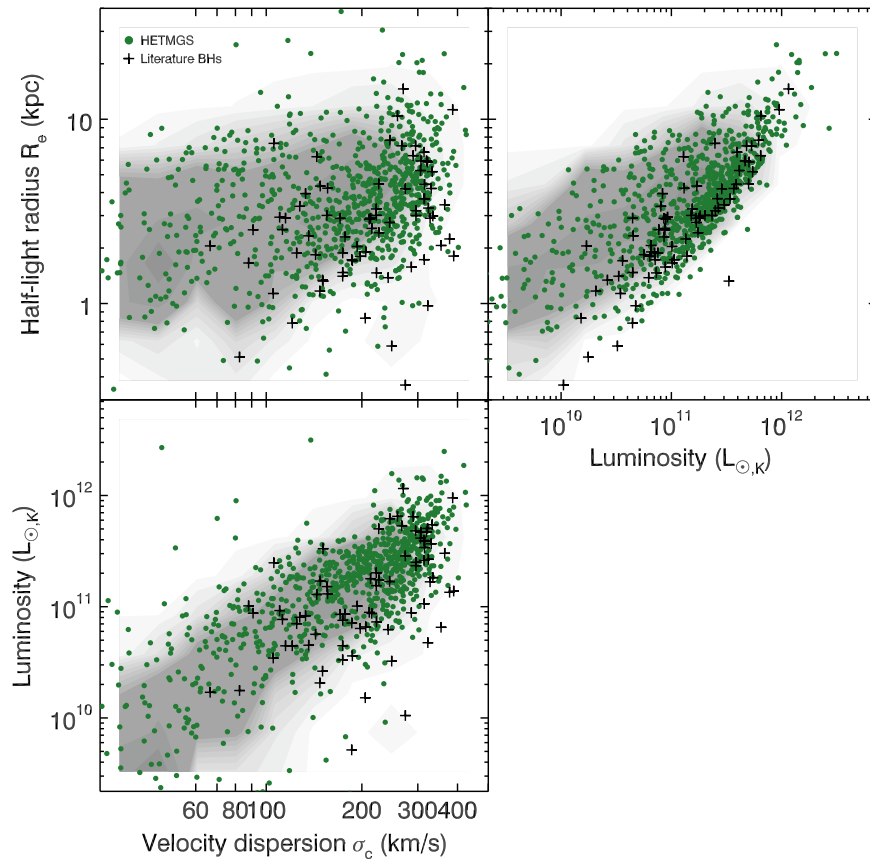
## 7. CENTRAL DISPERSION OR AVERAGE DISPERSION?

What correlates better with black hole mass: the central dispersion  $\sigma_c$  or the luminosity weighted dispersion inside a half-light radius  $\sigma_e$ ? The first one is more easily measured, but probes seemingly arbitrary scale of the galaxy, which depends on distance and instrumental effects. Meanwhile,  $\sigma_e$  is measured<sup>8</sup> inside a physically relevant aperture ( $R_e$ ) and is also the quantity used for the fundamental plane and virial galaxy masses. Different apertures for  $\sigma$  have been used in the literature. For example, McConnell et al. (2011) suggested that the central region near the black hole should be excluded from the  $\sigma_e$  estimate, while Woo et al. (2013) argues for the use of a  $\sigma$  that only contains half of the second moment. Furthermore the known black hole masses themselves are strongly correlated with distance, with bigger black holes being further away. Given that  $\sigma_c$  is the most commonly available quantity, it is useful to know if and how it correlates with black hole mass.

The difference between  $\sigma_c$  and  $\sigma_e$  is most interesting for disk galaxies where these two measurements probe very different things. Consider the broad-line AGNs in bulge-less disks galaxies (Greene et al. 2010; Reines et al. 2013; Simmons et al. 2013). For these systems, Kormendy et al. (2011) argues that neither  $M_* - \sigma$  and  $M_* - L_{\text{bul}}$  should apply to these galaxies, however their AGN is proof that they host a black hole. Is there perhaps another scaling relation that is applicable for these systems? If the black hole mass is solely linked to the bulge (e.g., Woo et al. 2013), then one would expect that the  $\sigma_e$  of a disk dominated galaxy should not correlate with black hole mass, whereas  $\sigma_c$  should correlate better as it is a good tracer of the (central) bulge component. A homogenous data set allows for a systematic test of all such scenarios.

For the purpose of the survey, we are predominantly interested in whether the  $\sigma_c$  is a good predictor of black hole mass. Gültekin et al. (2009) found their data set to be consistent with  $\sigma_c = \sigma_e$ , with an rms scatter of  $22 \text{ km s}^{-1}$ . But this warrants repeating with the homogeneous dispersions from the HETMGS and the literature updates to  $\sigma_e$  (e.g., ATLAS<sup>3D</sup>). For this comparison we use  $\sigma_c$  as measured in the central HETMGS  $3/5$  aperture (see Section 3) and  $\sigma_e$  as tabulated in Kormendy & Ho (2013) or McConnell & Ma (2013). There are 53 galaxies with a  $\sigma_c$  and a black hole mass in this survey. The comparison is shown in Figure 9. Using a linear regression (LINMIXERR, Kelly 2007), we find  $\sigma_e = (18 \pm 5) + (0.85 \pm 0.03)\sigma_c$  with an intrinsic scatter of  $8 \pm 6 \text{ km s}^{-1}$ . The slope is inconsistent with being unity and is also inconsistent with the regression from Gültekin et al.

<sup>8</sup> Note that method for measuring  $\sigma_e$  varies; the measurement requires integral field observations to get the 2D luminosity weighted dispersion and that is not always available. Also the definition of half-light radius varies; e.g., some authors only use the bulge  $R_e$ .



**Figure 8.** Demographics of the HETMGS galaxies and the literature black hole host galaxies shown as green circles and black crosses, respectively. The shaded background represents number density of the global galaxy population, based on the representative SDSS sample of nearby galaxies. The top left panel shows the velocity dispersion vs. half-light radius. The right panel shows the total luminosity vs. half-light radius. The bottom panel shows the velocity dispersion vs. luminosity, i.e., the Faber–Jackson relation. The HETMGS covers all of the galaxy parameter space, whereas the galaxies with a known black hole mass are not representative.

(2009). The  $\sigma_c$  is higher for higher dispersion galaxies and lower for the disk-dominated galaxies with low dispersions.

Using the same subset of 53 galaxies and LINMIXERR the  $M_* - \sigma_e$  and  $M_* - \sigma_c$  relations are  $(\alpha, \beta, \epsilon_0) = (8.37 \pm 0.07, 5.49 \pm 0.40, 0.43 \pm 0.23)$  and  $(8.24 \pm 0.06, 5.28 \pm 0.37, 0.40 \pm 0.21)$ , with  $\log(M_*/M_\odot) = \alpha + \beta \log(\sigma/200 \text{ km s}^{-1})$ , where  $\epsilon_0$  is the intrinsic scatter. The two relations are nearly identical, apart from a slightly shallower slope with the central dispersion, as expected from the correlation between  $\sigma_c$  and  $\sigma_e$ . So both velocity dispersion measures can be used to predict black hole mass. Our  $M_* - \sigma_e$  relation is not consistent with the  $\beta = 4.38$  from Kormendy & Ho (2013) because we did not exclude pseudo-bulges (see their Section 6.6.2). Our  $M_* - \sigma_c$  relation is consistent with McConnell & Ma (2013).

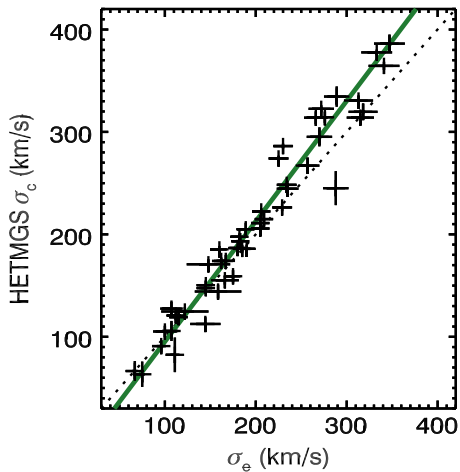
We conclude that  $\sigma_c$  can indeed be used as a substitute in  $M_* - \sigma$ , albeit with a steeper gradient. In the survey we used  $M_* - \sigma$  from Gültekin et al. (2009) for the target selection (Section 2.3), which has a shallower slope. The difference with  $M_* - \sigma_c$  is not very big, as seen in Figure 10. If we had  $M_* - \sigma_c$  for target selection instead, the survey would have favored higher dispersion galaxies at larger distances, as this relation predicts bigger black holes for the highest dispersion galaxies. However those galaxies were already included in the survey, as they already have the largest spheres of influence anyways. The completeness statistics therefore would not differ appreciably with the  $M_* - \sigma_c$ . The biggest change would be a decrease of  $\sim 30\%$  of the  $\theta_i$  of low dispersion galaxies in the survey ( $\sigma_c < 150 \text{ km s}^{-1}$ ).

## 8. BLACK HOLE DEMOGRAPHY

Galaxies with black hole measurements, hereafter referred to as host galaxies, have properties that are biased in comparison to the galaxy population as a whole. This is evident from the distribution of host galaxy properties versus the galaxy population, shown in Figure 8. It is striking how the host galaxies trace out a very narrow locus in this parameter space. This is most obvious in the luminosity–size panel, where they lie along a narrow line, sampling preferentially the densest galaxies. Notice that the black hole host galaxies are typically denser than the average (early-type) galaxies. This severely hinders a robust measurement of the coefficients of higher-dimensional scaling relations or non-linear scaling relations.

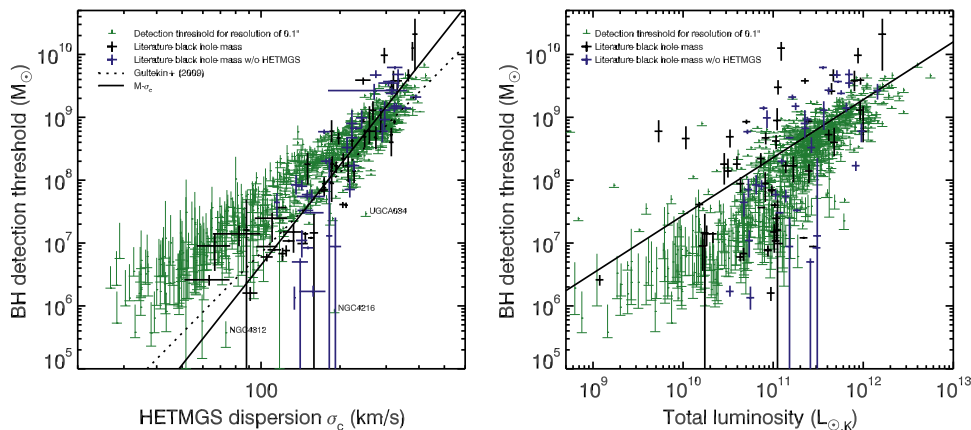
Target galaxies that can challenge the scaling relations are most interesting, especially if they can be shown to have black holes smaller than predicted from the scaling relations. For a given spatial resolution  $\theta_i$ , the black hole mass detection threshold  $M_t$  can be defined as  $M_t \equiv G^{-1}\theta_i D\sigma_c^{-2}$  by inverting the sphere of influence criterion (Section 2.2). This inversion is independent of any scaling relation and can thus be used to select galaxies that can challenge a particular scaling relation. Note that for a given host galaxy it is easier to detect an over-massive black hole, as its sphere of influence is exponentially easier to resolve.

In Figure 10 these lower limits are shown for  $M_* - \sigma$  and  $M_* - L_{\text{tot}}$ . It is notable that the detection threshold overlaps with the existing black hole measurements on  $M_* - \sigma$ . This



**Figure 9.** Comparison between the central dispersion  $\sigma_c$  and the luminosity weighted dispersion inside the half-light radius  $\sigma_e$  for the subset of 53 galaxies with black hole masses that are in the survey. A linear regression shows that  $\sigma_c = (18 \pm 5) + (0.85 \pm 0.03)\sigma_e$  with an intrinsic scatter of  $8 \pm 6 \text{ km s}^{-1}$ . The slope is not consistent with unity. For high dispersion galaxies ( $\sigma_e > 125 \text{ km s}^{-1}$ ), the central dispersions are higher than the half-light dispersions. See Section 7.

fact raises the question of whether or not the  $M_\bullet - \sigma$  relation can indeed be constrained at all. In particular, Batcheldor (2010) posed that the  $M_\bullet - \sigma$  could just be an upper envelope relation. Gültekin et al. (2011b) argued that such analysis does not take into account the relative scarcity of upper limits to black hole masses compared to the number of detections. Because the value of the black hole mass is unknown before measuring it, an upper envelope relation would predict many more upper limits than detections at a fixed velocity dispersion and distance; instead the opposite is found. When using information from upper limits and detected black hole masses, Gültekin et al. (2011b) found the relation to be best described by a ridge-line relation and could rule out the upper envelope relation at  $>99\%$  confidence. It is also clear that highly accurate black hole masses are needed to secure  $M_\bullet - \sigma$  at the low dispersion end. There is not a significant number of new galaxies in the survey with extremely large spheres of influence to help discriminate between these two scenarios.



**Figure 10.** Black hole mass detection threshold of the HETMGS galaxies in comparison to the  $M_\bullet - \sigma$  and  $M_\bullet - L_{\text{tot}}$  scaling relation (Läscher et al. 2014b). This detection limit  $M_t \equiv G^{-1}\theta_r D\sigma_c^{-2}$  assumes an angular resolution limit of a  $\theta_r = 0.1''$  and the uncertainty in  $M_t$  is derived from the uncertainty in  $\sigma_c$ . Known black hole masses are over-plotted. These thresholds are expected upper detection limits on possible black hole measurements: when the black hole is smaller than the threshold, its sphere of influence would not be resolved by current generation optical and infrared telescopes. It is apparent that very few low-dispersion galaxies exist that can constrain the  $M_\bullet - \sigma$ . There are also no large-dispersion galaxies that could leverage on  $M_\bullet - \sigma$  with an under-massive black hole. The right panel shows the same, but now for total luminosity. Here the situation is different and many objects can be used to discriminate different  $M_\bullet - L_{\text{tot}}$  relations. See Section 8 for details.

There are no galaxies with a sphere of influence bigger than  $0.1''$  and a dispersion below  $90 \text{ km s}^{-1}$ . Hence very few mass measurements exist for such low dispersion galaxies (but see Sarzi et al. 2002; Beifiori et al. 2009).

The  $M_\bullet - L_{\text{tot}}$  and  $M_\bullet - L_{\text{bul}}$  relation have a similar issue at high luminosity. There are no high luminosity galaxies nearby enough for the detection of an under-massive black hole. In Figure 10 we show the lowest black hole masses that can be detected as a function of total luminosity. This is conservative, as only considering the bulge would decrease the luminosity, but does not change the black hole mass detection threshold.<sup>9</sup> If luminous early types with small  $10^6 M_\odot$  black holes exist, we would not be able to detect them (e.g., Gültekin et al. 2011a). There is a distinct lack of high luminosity galaxies in which a low mass black hole could be detected. This is because the closest large luminosity ellipticals are in Virgo at a distance of 14 Mpc, with the exception of Maffei I (UGCA034). The  $M_\bullet - L_{\text{tot}}$  predicts relatively massive black holes for the nearby spirals. These galaxies do not host large bulges (Kormendy et al. 2010) and are thus ideal to distinguish between  $M_\bullet - L_{\text{tot}}$ ,  $M_\bullet - L_{\text{bul}}$  and  $M_\bullet - \sigma$ , as even an upper-limit would provide strongly leverage on  $M_\bullet - L_{\text{tot}}$ .

## 9. LOOKING AHEAD

This paper introduces the HETMGS, which consists of long slit spectroscopy of 1022 nearby galaxies. The surveyed galaxies were specifically chosen for their potential for a direct dynamical black hole mass measurement. By selecting galaxies with large spheres of influence, the survey provides the most complete prerequisite sample for future dynamical black hole mass measurements in the local volume. Other nearby galaxy surveys do not (specifically) probe galaxies that are nearby enough for black hole mass measurements and the HETMGS is thus complementary. The survey improves many velocity dispersion measurements present in the HyperLeda catalog (Section 4), which is often used as the basis for black hole mass measurements. The sample is very diverse and spans a large range in luminosity, size, dispersion and galaxy morphology (Section 6). The central stellar kinematics and emission line ratios are the survey's primary data products and are presented in Table 1. The HET observations have been used

in the following papers van den Bosch et al. (2012), Läscher et al. (2013), Walsh et al. (2015), and Yıldırım et al. (2015).

Currently there are only 90 galaxies with direct black hole masses measurements and the existing data do not favor a specific black hole scaling relation over another (Kormendy & Ho 2013). This in part a result of the fact that the host galaxies are heavily biased and sample only the densest of galaxies, which is not representative of the galaxy population at large (Section 8). They are also strongly clustered in luminosity and size. Expanding black hole mass measurements to be more representative of the galaxy population will greatly extend the leverage on the black hole scaling relations. This is currently an active field, with different teams pursuing different parts of parameter space (Krajnović et al. 2009; Nowak et al. 2010; Kuo et al. 2011; McConnell et al. 2012; van den Bosch et al. 2012; Rusli et al. 2013; Seth et al. 2014; Walsh et al. 2015). Even with all the progress, the current crop of black hole masses is still confined to a narrow range of host galaxy properties. Unfortunately, the HETMGS survey shows that the potential targets are not very numerous. The black hole scaling relations are thus strongly limited by the detection thresholds set by the angular resolution of telescopes. The increased spatial resolution offered by VLBI (Kuo et al. 2011), ALMA (Davis 2014), and the ELTs (Do et al. 2014) are crucial to resolve the sphere of influence of low-mass black holes.

Also important are the the cross-calibrations between methods. These are crucial to independently verify the intrinsic uncertainties. Unfortunately, there are few objects where two or more of the main methods—gas dynamics, stellar dynamics, megamasers, and reverberation mapping—can be applied. The lack of such comparable measurements is a result of the different requirements that each method has concerning host galaxy properties. Comparisons between gas and stellar dynamical black hole masses have been done for only six objects (Walsh et al. 2013, and references therein). In half of those cases the gas dynamical masses are lower by at least a factor of two for reasons yet unknown. So far only NGC 4151 has both a dynamical and reverberation mass. However its stellar kinematics are strongly affected by the spiral perturbations and complex bar kinematics (Onken et al. 2007, 2014). Comparison targets of megamasers galaxies are similarly rare (Siopis et al. 2009). The HETMGS can be the starting point for finding new cross-calibration targets.

The first result of the HETMGS survey was the discovery of six extremely compact, high-dispersion, galaxies which are candidates to host black holes that are too large for their galaxy mass (van den Bosch et al. 2012; Emsellem 2013; Fabian et al. 2013). Apart from NGC1277, Walsh et al. (2015) found another compact galaxy with a over-massive black hole in the HETMGS sample. There are also hints for Mrk 1216 (Yıldırım et al. 2015) and b19 (Läscher et al. 2013). The HETMGS survey is extremely suitable to find the densest galaxies in the nearby volume because it is heavily biased toward the densest systems. These highly compact galaxies are very interesting because they could be the passively evolved ancestors of the quiescent galaxies at  $z \sim 2$  (red nuggets), sub-millimeter galaxies and quasars found at high redshift  $z > 4$  (van den

Bosch et al. 2012; Toft et al. 2014; Trujillo et al. 2014). A detailed study of these curious objects is outside the scope of this paper.

The HETMGS only contains northern galaxies and an extension of the survey to the south would double the viable targets. This is very worthwhile given the rarity of suitable targets for dynamical black hole mass measurements and the availability of high resolution southern facilities. In the south, galaxies with  $m_{k_s} < 11.7$  already have low resolution, single aperture, spectroscopy from the 6dF Galaxy Survey (Jones et al. 2009; Campbell et al. 2014) and the follow up can thus be planned efficiently.

In conclusion, this paper describes the HETMGS, including the sample selection, data reduction, and derived quantities of 1022 galaxies. We also show that the current crop of black hole masses is strongly biased and that this survey is ideally suited to plan the next generation of direct black hole mass measurements.

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<sup>9</sup> Bulge fractions are not known for the 2MASS and HETMGS galaxies, and thus we will only consider total luminosity here. Nonetheless, the  $M_* - L_{\text{tot}}$  has been shown to be a good proxy for black hole mass by Läscher et al. (2014b).

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